



LUMP SUM PAYMENT/REFUND CONTRIBUTIONS AUTHORIZATION TO RBC INVESTOR SERVICES TRUST

ACCOUNT TITLE

DATE

ACCOUNT NUMBER

DAY MONTH YEAR

LANGUAGE PREFERENCE

English French

Social Insurance Number: _____

Last Name: _____ First Name: _____

Home Address: _____

City: _____ Province: _____ Postal Code: _____

BANKING INFORMATION

Intermediary (Bank/Trust/etc.): _____

Account Number: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

PAYMENT AMOUNT

Reciprocal Transfer \$ _____

Purchase of Annuity \$ _____

Cash Refund \$ _____

Death Benefit – relationship to deceased \$ _____

Transfer to an RRSP (Form T2151 attached) \$ _____

Transfer to a locked-in RRSP (Form T2151 and locked-in agreement attached) \$ _____

Excess contribution to an RRSP (Form T2151 attached) \$ _____

TOTAL AMOUNT \$ _____

REMARKS OR SPECIAL INSTRUCTIONS

ACKNOWLEDGEMENT: This is your authorization to make payment(s) from the fund above, which is hereby certified to be in full accordance with the terms of the Plan and Trust agreement governing such payments.

AUTHORIZED SIGNATURE

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DATE

DAY MONTH YEAR