



BENEFIT PAYMENT AUTHORIZATION

NAME OF PLAN (REQUIRED)

EVENT NUMBER (REQUIRED)

FUNDING NUMBER (REQUIRED)

New Change

Name of Payee:

(SURNAME)

(FIRST NAME)

Male Female

Social Insurance Number:

Employee No. / Client I.D.:

LANGUAGE PREFERENCE

English French

Date of Birth (DD/MM/YYYY):

Retirement Date (DD/MM/YYYY):

PAYEE TYPE

Regular
 Beneficiary*
 Spousal*
 Other

Street Address:

City:

Province / Country:

Postal Code / Zip Code:

*DECEASED SIN REQUIRED

PAYMENT METHOD

Cheque Automatic Transfer

DENTAL BENEFIT (CODE 1-5)

*DATE OF DEATH (DD/MM/YYYY)

IMPORTANT: For direct deposit, please attach sample personalized cheque marked "VOID".
If VOID cheque is not available please provide MICR encoding from bank with signature.

TYPE OF PENSION (PLEASE SPECIFY, E.G. BASE, BRIDGE)

Start Date (DD/MM/YYYY)

Amount

Final Payment Date (DD/MM/YYYY)

(UP TO AND INCLUDING)

_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____

DEDUCTION AMOUNT (IF REQUIRED)

Type (WITH DEDUCTION CODE)

Start Date (DD/MM/YYYY)

Amount

Stop Date (DD/MM/YYYY)

(UP TO AND INCLUDING)

_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____

MONTHLY TAXABLE BENEFITS

Type

Amount

Type

Amount

Fed 1 \$ _____ Additional Federal Tax: \$ _____

Fed 2 \$ _____ Additional Provincial Tax: \$ _____

Fed 3 \$ _____

Prov 1 \$ _____ Federal Tax Credit (attach signed TD1)

Prov 2 \$ _____ Provincial Tax Credit (attach signed TD1/TP-1015 for QC)

COMMENTS

IMPORTANT: 1 or 2 signatures, as required by plan text.

ACKNOWLEDGEMENT: This is your authorization to make payment(s) from the fund above, which is hereby certified to be in full accordance with the terms of the Certificate of Signing Authority on file.

AUTHORIZED SIGNATURE

AUTHORIZED SIGNATURE

(SIGNATURE)

(SIGNATURE)

DATE (DD/MM/YYYY)

(PRINT NAME)

DATE (DD/MM/YYYY)

(PRINT NAME)

Please return to: RBC Investor Services, Benefit Payment Services
155 Wellington Street West, 3rd Floor, Toronto, ON M5V 3L3

