

6 March 2023

Dear Sir / Madam,

Please let this letter serve as official authorisation to release holdings in the below security:

Security Name	ISIN	Series	Total Nominal Amount Outs.
OHL Operaciones SA	XS2356570239	RegS	412,209,222
OHL Operaciones SA	XS2356571120	RESTRIC	

**After the last bond tender offer and towards the next coupon payment**, we kindly ask you to disclose your participation in the ISINs mentioned above, for the purpose of constructing a bondholder identification list. We will need you to provide us with the following information:

- Total Nominal Amount
- Name
- Last name
- Area code & phone number
- Email

Bondholders at a European depository should contact their custodian and direct it to have Euroclear/Clearstream send a SWIFT to The Bank of New York Mellon as Principal Paying Agent (attention: Debt Restructuring). This information is vital for our corporate communications with our bondholders. If appropriate, your custodian bank may respond on your behalf.

The record date of this event is March 6<sup>th</sup> 2023.

**Please note that all information disclosed will be for our internal purposes and used to improve investor relation activity.** It will not be entered into any public databases.

Note – responding to this request will **not** result in any blocking of these securities.

Your swift response to this request would greatly be appreciated.

As you know, speed and accuracy in the processing of these requests are of the utmost importance. Your prompt attention to this matter is greatly appreciated. The event will end on March 13<sup>th</sup> at 4pm UK time.

Bondholders who have any queries regarding this notice may contact BNYMellon at:

Address: The Bank of New York Mellon, London Branch  
 One Canada Square  
 London  
 E14 5AL  
 Attention: Debt Restructuring  
 Tel: 00 44 (0) 1202 689644



e-mail: [debtrestructuring@bnymellon.com](mailto:debtrestructuring@bnymellon.com)

Yours sincerely,  
**Mr. Jose María Sagardoy Llonis (OH LA Group CFO)**