

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Holders of ISIN SE0015950233 - Besqab AB (publ) up to SEK 800,000,000 Senior Unsecured Floating Rate Green Bonds due 14 May 2024**

Stockholm, 7 February 2023

**Results from written procedure**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 27 January 2023, a notice of Written Procedure was sent to the Bondholders, regarding certain waivers of Maintenance Covenants. As more than fifty (50) per cent of the Adjusted Nominal Amount voted in favour of the Request (as defined in the notice of Written Procedure), the Request has been adopted even if the time period for replies has not yet expired. It is therefore resolved that the Bondholders have agreed to the proposals presented in the notice of the Written Procedure.

The Bondholders resolution in the Written Procedure is therefore to waive breaches of the Maintenance Covenants in respect of the Reference Periods ending on the Reference Dates 31 December 2022, 31 March 2023, 30 June 2023 and 30 September 2023 the (“**Waiver**”).

The Waiver shall be effective as per the date of 7 February 2023.

Bondholders that have submitted a valid Voting Form and voted for the Proposal, no later than the Early Deadline will get an early consent fee in an amount equal to five basis points of the Nominal Amount of each Bond (corresponding to SEK 625 per Bond) (the “**Early Consent Fee**”). The Early Consent Fee will be paid to the Bondholders on 20 February 2023.

Yours sincerely,  
**Nordic Trustee & Agency AB (publ) as Agent**