

Instructions for Submitting the Account Holder Letter

提交账户持有人信函说明

To vote on the Scheme and attend the Scheme Meeting (in person, by a duly authorised representative (if a corporation) or by proxy), a Scheme Creditor will be required to:

要对 Scheme 进行投票并出席 Scheme Meeting（亲自、由正式授权的代表（如果是公司）或通过代理人）的计划债权人（Scheme Creditor）需要：

- (i) submit, or procure that their **Account Holders** validly submit, a **Custody Instruction via the Clearing Systems** by the **Custody Instruction Deadline** (that is, by no later than **11.00 p.m. Hong Kong time on 19 May 2023**), and

在托管指示截止日期前（即不迟于香港时间 2023 年 5 月 19 日晚上 11 点）通过清算系统提交或促使其账户持有人有效提交托管指令，以及

- (ii) submit, or procure that their **Account Holders** validly submit an **Account Holder Letter via the Scheme AHL Portal** (<https://portal.morrowsodali.com/DexinAHL>) by the **Voting Deadline** (that is, by no later than **11.00 p.m. Hong Kong time on 24 May 2023**).

在投票截止日期前（即不迟于香港时间 2023 年 5 月 24 日晚上 11 点）通过 Scheme AHL Portal (<https://portal.morrowsodali.com/DexinAHL>) 提交或促使其账户持有人有效提交账户持有人信函。

Please note that Consenting Creditors who have previously acceded to the Restructuring Support Agreement (the “RSA”) should provide their Accession Code in the Custody instruction.

请注意，先前已加入重组支持协议（“RSA”）的同意债权人应在提交的托管指令中提供相关 Accession Code。

Accession Code: means a unique code provided by the Information Agent to a Consenting Creditor following its accession to the RSA, and which must be included by such Consenting Creditor in its voting instructions in respect of the Scheme.

Account Holder: means a person who is recorded in the books of a Clearing System as being a holder of the Existing Notes in an account with such Clearing System at the Record Time.

Copies of the Scheme, the Explanatory Statement and the Solicitation Packet (including, for reference, the Account Holder Letter to be completed by all Scheme Creditors via the Scheme AHL Portal) are available to download from the Scheme Website (<https://projects.morrowsodali.com/DexinScheme>), subject to eligibility and registration.

协议安排、解释性声明以及征集文件（包括账户持有人信函）等相关文件可通过 Scheme Website (<https://projects.morrowsodali.com/DexinScheme>) 下载阅览。

The Account Holder needs to be the one submitting the Account Holder Letter. See below the instructions on how to submit an Account Holder Letter via the Scheme AHL Portal:

<https://portal.morrowsodali.com/DexinAHL>.

账户持有人必须是提交账户持有人信函的人。以下是有关如何通过计划 AHL 门户提交账户持有人信函的说明：<https://portal.morrowsodali.com/DexinAHL>。

You may refer to the [FAQ](#), at the bottom of this document, in case of any questions or contact Morrow Sodali Limited (as Information Agent) using the below details:

如有任何疑问，您可以参阅本文档底部的[常见问题解答](#)，或通过以下方式联系 Morrow Sodali Limited（作为信息代理）：

Email: dexin@investor.morrowsodali.com

Tel: +852 2319 4130 (Hong Kong); +44 20 4513 6933 (London);

Scheme Website: <https://projects.morrowsodali.com/DexinScheme>

PLEASE CLICK ON THE STEP YOU WOULD LIKE TO ACCESS 请点击您想要访问的步骤

- [Step 1 – Register for Submission Link](#) 第一步 – 注册以获得递交链接
- [Step 2 – Complete the Account Holder Letter](#) 第二步 – 完成账户持有人信函
- [Step 3 – Submit the Account Holder Letter](#) 第三步 – 提交账户持有人信函
- [FAQ](#) 常问问题

Step 1 – Register for Submission Link 第一步 – 注册以获得递交链接



DEXIN CHINA HOLDINGS COMPANY LIMITED - ACCOUNT HOLDER LETTER

This is the Scheme AHL Portal to be used by Account Holders* for the purpose of submitting Account Holder Letters. All capitalized terms used herein shall have the meaning assigned to them in the Explanatory Statement.

In order to vote on the Scheme and attend the Scheme Meeting, a Scheme Creditor will be required to:

- submit, or procure that their Account Holders validly submit, a Custody Instruction via the Clearing Systems by the Custody Instruction Deadline (that is, by no later than 11.00 p.m. Hong Kong time on 19 May 2023;
- submit an Account Holder Letter via the Scheme AHL Portal (<https://portal.morrowsodali.com/DexinAHL>) by the Voting Deadline (that is, by no later than 11.00 p.m. Hong Kong time on 24 May 2023).

***Account Holder:** means a person who is recorded in the books of a Clearing System as being a holder of the Existing Notes in an account with such Clearing System at the Record Time.

If you are not an Account Holder, you should reach out to your custodian / broker / intermediary in order to have your relevant Account Holder submit the Account Holder Letter on your behalf.

FOR ASSISTANTE CONTACT

Attention: Debt Services Team

Telephone: +852 2319 4130 (Hong Kong); +44 20 4513 6933 (London)

Email: dexin@investor.morrowsodali.com

Scheme Website: <https://projects.morrowsodali.com/DexinScheme>

Scheme AHL Portal: <https://portal.morrowsodali.com/DexinAHL>

点击 REGISTER 按钮注册帐户以提交 Account Holder Letter

Press the REGISTER button to register an account for Account Holder Letter

如果您在之前注册过 Morrow Sodali 帐户（来自其他项目），请点击 LOGIN 按钮使用现有帐户登录

If you have an account with Morrow Sodali already (from other projects), press the LOGIN button to log in with the existing account

REGISTER

LOGIN

FOR ASSISTANCE CONTACT

Attention: Debt Services Team

Telephone: +852 2319 4130 (Hong Kong); +44 20 4513 6933 (London)

Email: dexin@investor.morrowsodali.com

Scheme Website: <https://projects.morrowsodali.com/DexinScheme>

❗ You currently do not have access to Dexin China Holdings Company Limited - Account Holder Letter.
To request access, please click the button below. You will be notified via email as soon as your request has been granted.

REQUEST ACCESS

完成注册后，请点击 REQUEST ACCESS 申请权限

After completing the registration, click REQUEST ACCESS to apply for the access to complete the Account Holder Letter

Access Request Granted



WebServices MorrowSodali

To [REDACTED]

☺ Reply ↶ Reply All → Forward 📧 ...

Wed 3/05/2023 11:57 AM

📘 If there are problems with how this message is displayed, click here to view it in a web browser.

Portal | Morrow Sodali

Sir/Madam

Your access request to the **Dexin China Holdings Company Limited - Account Holder Letter** website has been granted.

Submit Account Holder Letter

Thanks,
Morrow Sodali

获得权限后，Morrow Sodali 将通过系统发送通知邮件。点击 **Submit Account Holder Letter** 访问网站

Upon being granted the access, a notification email will be sent from Morrow Sodali. Press **Submit Account Holder Letter** to proceed to the portal

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DEXIN CHINA HOLDINGS COMPANY LIMITED - ACCOUNT HOLDER LETTER

This is the Scheme AHL Portal to be used by Account Holders* for the purpose of submitting Account Holder Letters. All capitalized terms used herein shall have the meaning assigned to them in the Explanatory Statement. In order to vote on the Scheme and attend the Scheme Meeting, a Scheme Creditor will be required to:

- submit, or procure that their Account Holders validly submit, a Custody Instruction via the Clearing Systems by the **Custody Instruction Deadline** (that is, by no later than 11.00 p.m. Hong Kong time on 19 May 2023);
- submit an **Account Holder Letter** via the Scheme AHL Portal (<https://portal.morrowsodali.com/DexinAHL>) by the **Voting Deadline** (that is, by no later than 11.00 p.m. Hong Kong time on 24 May 2023).

***Account Holder:** means a person who is recorded in the books of a Clearing System as being a holder of the Existing Notes in an account with such Clearing System at the Record Time. If you are not an Account Holder, you should reach out to your custodian / broker / intermediary in order to have your relevant Account Holder submit the Account Holder Letter on your behalf.

FOR ASSISTANCE CONTACT

Attention: Debt Services Team

Telephone: +85
E
Scheme Website

点击 **SUBMIT A NEW ACCOUNT HOLDER LETTER** 并按照步骤完成并提交 **Account Holder Letter**

Press **SUBMIT A NEW ACCOUNT HOLDER LETTER** and follow the procedure to complete and submit the **Account Holder Letter**

SUBMIT A NEW ACCOUNT HOLDER LETTER

Step 2 – Complete the Account Holder Letter 第二步 – 完成账户持有人信函

GO TO HOME

CREATE ACCOUNT HOLDER LETTER

SAVE AS DRAFT

STEP 1 OF 3

DEXIN CHINA HOLDINGS COMPANY LIMITED - ACCOUNT HOLDER LETTER

PART 1: SCHEME CREDITOR, ACCOUNT HOLDER AND HOLDINGS DETAILS

CLEAR

Irrespective of any elections made under any other part of this Account Holder Letter, an Account Holder Letter submitted to and received by the Information Agent that does not include all information requested in this Part 1 will not constitute a validly completed Account Holder Letter and the relevant Scheme Creditor will not be entitled to cast a vote at the Scheme Meeting or receive any amount of the Restructuring Consideration if the Scheme becomes effective in accordance with its terms.

PART 1: SECTION 1. DETAILS OF THE SCHEME CREDITOR

CLEAR

Please identify the Scheme Creditor (that is, the person that is the beneficial owner of and/or the holder of the ultimate economic interest as principal in the Existing Notes, held in global form and/or the restricted global form, as the case may be, through the Clearing Systems) on whose behalf you are submitting this Account Holder Letter.

Eligible Person means a person who can make the securities law confirmations and undertakings set out in Annex B (Securities law confirmations and undertakings) to the Appendix 2 (Distribution Confirmation Deed) to this Account Holder Letter. A Scheme Creditor who is an Eligible Person is not required to complete the Designated Recipient Form. See Annex B (Securities law confirmations and undertakings) to the Distribution Confirmation Deed for further details.

To be completed for all Scheme Creditors:

Full name of Scheme Creditor: *

Is the Scheme Creditor an Eligible Person? *

☐ YES
☐ NO

Contact name: *

Country of residence/headquarters: *

Select

Full Address: *

E-mail address: *

xxxxxxxx@xxxxxx.xx

Telephone number: *

+ xx yyy xxxxxxx

with country code

To be completed if the Scheme Creditor is an institution/corporation:

Jurisdiction of incorporation of Scheme Creditor:

Select

合格人士是指，能够对账户持有人信函内的证券法条款做出确认和规定承诺的人

Eligible Person means a person who can make affirmative securities law confirmations and undertakings set out in Account Holder Letter

持有人所在地/总部

Noteholder's Residence/Headquarters

选填，仅在持有人为机构/公司时需要

Optional, only required if the Noteholder is an institution/corporation

PART 1: SECTION 2. ACCOUNT HOLDER DETAILS

CLEAR

Account Holder means a person who is recorded in the books of a Clearing System as being a holder of the Existing Notes in an account with such Clearing System at the Record Time.

Full name of Account Holder: *

Clearing System: *

Clearing System participant account number: *

5 digit account number

Authorised employee of Account Holder: *

E-mail of authorised employee: *

xxxxxxxx@xxxxxxxx

Telephone number of authorised employee: *

+ xx yyy zzzzzz

with country code

收益所有人的账户持有人名称

Full name of Account Holder

账户持有人的授权人士

Authorised employee of Account Holder

授权人士电邮地址/电话号码

Email of authorised employee / Telephone number of authorized employee

PART 1: SECTION 3. DETAILS OF HOLDINGS

CLEAR

The Account Holder holds the following Existing Notes to which this Account Holder Letter relates. Existing Notes must have been "blocked" through delivery of a Custody Instruction to the Custody Instruction Deadline, the reference number in relation to which is identified below.

The amount entered should be the entire principal amount of Existing Notes in respect of which instructions on behalf of the relevant Scheme Creditor pursuant to this Account Holder Letter, Notes in respect of which it is not giving instructions pursuant to this Account Holder Letter, then not required to be notified.

Corresponding to the Custody Instruction in Euroclear / Clearstream submitted by the Account Holder to the Scheme Creditor.

Euroclear Custody Instruction Reference Numbers should be 7 digits long.
Clearstream Custody Instruction Reference Numbers should be 16 characters long and start with "C" followed by 15 characters.

The unique code provided by the Information Agent to a Scheme Creditor that is a Consenting Party to the Restructuring Support Agreement, and which must be included by such Scheme Creditor in order to be eligible to receive the Cash Prepayment Fee.

XS2262084374

9.95% SENIOR NOTES DUE 2022

Amount Blocked at Clearing System *

\$

.00

Custody Instruction Reference Number *

Accession Code (if applicable) *

Use "N/A" if you do not have a valid Accession Code.

Accession Code 是信息代理在票据持有人（或其代表）有效加入了重组支持协议（RSA）后提供给票据持有人或其代表的识别码。其以“DX-”开头，后跟 5 位数字或字母“DX-XXXXX”。此识别码可通过登陆 RSA Accession Portal (<https://portal.morrowsodali.com/dexin>) 获取，如果 Accession Letter 是由票据持有人完成，则需由票据持有人提供 Accession Code

The Accession Code is the unique code provided by the Information Agent to a Noteholder following its valid accession to the RSA. It begins with "DX-" followed by 5 digits/alphabets "DX-XXXXX". This code can be obtained by logging into the RSA Accession Portal (<https://portal.morrowsodali.com/dexin>). If the relevant Accession Letter was submitted by the Scheme Creditor itself, the Scheme Creditor is required to provide the relevant Accession Code

PART 1: SECTION 4. ACCOUNT HOLDER CONFIRMATIONS

CLEAR

All statements found in Part 1, Section 4 (Account Holder Confirmations) will be deemed to have been made upon return of the signed Account Holder Letter.

Account Holder's authorised employee / representative name: *

Signing Date: *

mm/dd/yyyy



PART 2: VOTING AND APPOINTMENT OF PROXY

CLEAR

This Part 2 is required to be completed only if a Scheme Creditor intends to vote at the Scheme Meeting.

PART 2: SECTION 1. ACCOUNT HOLDER VOTING CONFIRMATIONS

CLEAR

In order for a Scheme Creditor to be eligible to vote (either in person or by proxy), an Account Holder must respond "yes" in respect of paragraphs (1) and (2) below.

1. The Account Holder named below for itself hereby confirms to the Company and the Information Agent that all authority conferred or agreed to be conferred pursuant to this Account Holder Letter and every obligation of the Account Holder under this Account Holder Letter shall, to the best of its knowledge and to the extent permitted by law, be binding upon the successors and assigns of the Account Holder (in the case of a corporation or institution) or the successors, assigns, heirs, executors, administrators, trustees in bankruptcy and legal representatives of the Account Holder (in the case of a natural person) and shall not be affected by, and shall survive, the insolvency, bankruptcy, dissolution, death or incapacity (as the case may be) of the Account Holder and that all of the information in this Account Holder Letter is complete and accurate. *

☒ Yes☐ No

2. The Account Holder named below for itself hereby confirms to the Company and the Information Agent that, in relation to the Existing Notes identified in Section 3 (Details of Holdings) of Part 1 (Scheme Creditor, Account Holder and Holdings Details) of this Account Holder Letter, the Account Holder has authority to give the voting instructions set out in Section 2 (Voting Instructions relating to the Scheme and Appointment of Proxy) of this Part 2 (Voting and Appointment of Proxy) of this Account Holder Letter, indicate the elections set forth herein (if applicable) and, if applicable, to nominate the person named in Section 2 (Voting Instructions relating to the Scheme and Appointment of Proxy) of this Part 2 (Voting and Appointment of Proxy) of this Account Holder Letter to attend and vote at the Scheme Meeting. *

☒ Yes☐ No

By delivering this Account Holder Letter to the Information Agent, the Account Holder shall be deemed to have made the representations, warranties and covenants set forth in the Account Holder Letter in favour of the Company and the Information Agent as a condition to the delivery of the Account Holder Letter to the Information Agent.

Any Scheme Creditor that is unable to give any of the representations in Part 2, Section 1 of the Account Holder Letter should contact the Information Agent directly as soon as possible.

为使其代表的票据持有人拥有投票资格，账户持有人需在此选择"Yes"

In order for a Noteholder to be eligible to vote, the Account Holder must select "Yes" in this question.

PART 2: SECTION 2: VOTING INSTRUCTIONS RELATING TO THE SCHEME AND APPOINTMENT OF PROXY

CLEAR

The Scheme Creditor wishes to vote (or to instruct its proxy to vote) at the Scheme Meeting as follows:

☒ FOR the Scheme

☐ AGAINST the Scheme

Unless a Scheme Creditor is an individual attending in person or a corporation attending by a duly authorised person, a proxy must be appointed to attend and vote on its behalf at the Scheme Meeting. It is recommended that the Chairperson is appointed as the proxy, as there would in such circumstances be no need for any additional documents or identification to be taken to the Scheme Meeting by or on behalf of the Scheme Creditor.

The Scheme Creditor wishes:

☒ to appoint the Chairperson as its proxy to attend and vote on the Scheme on its behalf at the Scheme Meeting in accordance with the instructions set forth above.

☐ to appoint the proxy (other than the Chairperson) identified below to attend and vote on the Scheme on its behalf at the Scheme Meeting in accordance with the instructions set forth above.

☐ to attend and vote on the Scheme at the Scheme Meeting in person or by a duly authorised representative, if a corporation, in such manner as the Scheme Creditor thinks fit.

For the avoidance of doubt, in order to vote, the Account Holder Letter should be completed and submitted to and received by the Information Agent by the Voting Deadline.

Please choose carefully 请认真选择

✓ FOR the Scheme

✓ 赞同协议安排

✗ AGAINST the Scheme

✗ 反对协议安排

APPENDIX 1: DESIGNATED RECIPIENT FORM (IF APPLICABLE)

CLEAR

To be eligible to receive the New Notes, the Noteholder must be an Eligible Person who is an Eligible Person to receive all of the New Notes other than the New Notes issued to the Noteholder.

Eligible Person means a person who can make affirmative securities law representations to the Information Agent in accordance with Appendix 2 (Distribution Confirmation Deed) to this Account Holder Letter and complete this Designated Recipient Form.

Appoint a Designated Recipient? *

☐ Yes

☒ No

NOTE: A Noteholder who is an Eligible Person is not required to complete this Designated Recipient Form.

身为合格人士（Eligible Person）的票据持有人无需填写指定接收人表格，因此需在此选择“No”

A Noteholder, who is an Eligible Person, is not required to complete this Designated Recipient Form, it should therefore select “No” in this question.

APPENDIX 2: DISTRIBUTION CONFIRMATION DEED

CLEAR

Any Noteholder that wishes to receive a proportion of the New Notes on the Transaction Effective Date must ensure that this Distribution Confirmation Deed is duly completed on its behalf (or on behalf of its Designated Recipient) by the Account Holder in the affirmative and returned online via the Scheme AHL Portal by its Account Holder to the Information Agent by the Record Time. To the extent that the Account Holder cannot complete the Distribution Confirmation Deed on behalf of a Noteholder, the Account Holder should contact the Information Agent immediately.

Please carefully read the text of the Distribution Confirmation Deed, including Annex A and Annex B, before proceeding to complete Annex C below.

New Notes Form:

By selecting one of the options below, the Account Holder on behalf of the Scheme Creditor expressly acknowledges and confirms that the Scheme Creditor intends to receive and is eligible to receive, or if a Designated Recipient is appointed, the Account Holder on behalf of the Designated Recipient acknowledges and confirms that it is eligible to receive New Notes in the form as follows:

- ☐ Rule 144A New Notes
☐ IAI New Notes
☒ Regulation S New Notes

请留意德信现有的美元票据是依据 Regulation S 发行的

Please note that Dexin's Existing USD Notes is under Regulation

By selecting one of the three options above, the Account Holder on behalf of the Scheme Creditor (or its Designated Recipient, if applicable), expressly confirms, represents and warrants that:

(a) in the case of ticking the Rule 144A New Notes box, the Scheme Creditor (or its Designated Recipient) is a "qualified institutional buyer" as defined in Rule 144A under the US Securities Act or in the case of ticking the IAI New Notes box, the Scheme Creditor (or its Designated Recipient) is an institutional "accredited investor" as defined in Rule 501(a)(1), (2), (3) or (7) of Regulation D under the US Securities Act;

the Scheme Creditor (or its Designated Recipient) is aware that the sale of the Rule 144A New Notes and the IAI New Notes, as applicable, to it is being made in reliance on one or more exemptions from registration under the US Securities Act, including Section 4(a)(2) thereunder; and

the Scheme Creditor (or its Designated Recipient) is acquiring the Rule 144A New Notes and the IAI New Notes, as applicable, for its own account or for one or more managed accounts, each of which is a "qualified institutional buyer" or an institutional "accredited investor" and as to each of which it exercises sole investment discretion; or

(b) in the case of ticking the Regulation S New Notes box, the Scheme Creditor (or its Designated Recipient) is located outside the United States and is a person that is not a "U.S. Person" as defined in Regulation S under the US Securities Act, acquiring the Regulation S New Notes in reliance on Regulation S under the US Securities Act, and acquiring the Regulation S New Notes for its own account or for one or more managed accounts, each of which is a non-U.S. Person and as to each of which it exercises sole investment discretion.

Any Scheme Creditor that does not make the relevant confirmations by checking the "Yes" box below and completing this Annex C (New Notes Form) to this Distribution Confirmation Deed shall not be entitled to receive a distribution of New Notes and should contact the Information Agent without delay.

The Scheme Creditor and, if applicable, the Designated Recipient acknowledge and agree to the terms, confirmations, acknowledgements, warranties and undertakings set out in this Distribution Confirmation Deed, including without limitation those set out at Annex A (General confirmations, acknowledgements, warranties and undertakings), Annex B (Securities law confirmations and undertakings) and this Annex C (New Notes Form):

☐ Yes

In witness whereof this Deed has been executed as a deed and delivered on the below date by the parties hereto: *

05/02/2023

We act as Account Holder on behalf of the Scheme Creditor or Designated Recipient: *

- ☒ Scheme Creditor
☐ Designated Recipient

Account Holder Authorized Employee Name: *

Witness Name: *

The witness can be an employee of the Account Holder, other than the authorised employee / representative signing

Witness Full Address: *

请留意见证人需要是非签署文件的授权雇员/代表的其他相关人员（账户持有人的其他雇员）。

Please note that the witness should be other associated person of the Account Holder, other than the Authorised Employee / Representative.


HAVE YOU ALREADY SIGNED THE ACCOUNT HOLDER LETTER?

☐ Yes ☒ No

STEP 1: DOWNLOAD AND REVIEW THE DOCUMENT

DOWNLOAD ACCOUNT HOLDER LETTER

STEP 2: UPLOAD THE SIGNED ACCOUNT HOLDER LETTER



No file chosen

上传签署后的账户持有人表格

Upload the signed Account Holder Letter

STEP 3: SUBMIT AND COMPLETE

SUBMIT TO COMPLETE THE PROCEDURE

上传并完成投票程序

Submit and complete the voting procedure

GO TO HOME AND SUBMIT LATER

FAQ

常问问题

A. Who should submit the Account Holder Letter?

账户持有人信函需要由谁提交？

The Account Holder Letter should be validly completed and submitted via the Scheme AHL Portal by the Account Holder on behalf of the Scheme Creditor.

账户持有人信函应由账户持有人代表计划债权人（Scheme Creditor）通过 Scheme AHL Portal 有效填写并提交。

“Account Holder” means a person who is recorded in the books of a Clearing System as being a holder of Existing Notes in an account with such Clearing System at the Record Time. This will usually be your broker, dealer, bank or custodian if you are not the Clearing System participants in Euroclear or Clearstream.

If you are an Account Holder, please register on the Scheme AHL portal:

<https://portal.morrowsodali.com/DexinAHL>.

如果您是账户持有人，请前往 Scheme AHL Portal

（<https://portal.morrowsodali.com/DexinAHL>）注册。

B. What information should I insert in PART 1: SECTION 1. DETAILS OF THE SCHEME CREDITOR?

账户持有人信函中“**PART 1: SECTION 1. DETAILS OF THE SCHEME CREDITOR**”要求填写的是哪方的信息？

The Scheme Creditor details should be from the Beneficial Owner.

这部分应填写票据持有人（收益所有人）的相关信息。

C. What information should I insert in the PART 1: SECTION 2. ACCOUNT HOLDER DETAILS?

账户持有人信函中“**PART 1: SECTION 2. ACCOUNT HOLDER DETAILS**”要求填写的是哪方的信息？

The Account Holder Details should be from the Custodian Bank that is a Direct Participant within the Clearing System.

账户持有人详细信息应来自作为清算系统直接参与者的托管银行。

D. Who needs to sign the Account Holder Letter?

账户持有人信函应由哪方签署

The Accession Letter should be signed by an Account Holder's authorised employee / representative plus a witness in the respective fields. The witness can be an employee of the Account Holder, other than the authorised employee / representative signing.

账户持有人信函应由账户持有人的授权员工、代表以及相应领域的见证人签署。见证人可以是账户持有人的雇员。请注意，见证人不能是授权雇员、代表。

E. Do I need to complete APPENDIX 1: DESIGNATED RECIPIENT FORM (IF APPLICABLE)?
信函中的“APPENDIX 1: DESIGNATED RECIPIENT FORM (IF APPLICABLE)”是必填吗？

The Designated Recipient form only needs to be completed if the Scheme Creditor is not an Eligible Person and, consequently, cannot receive the New Notes and, therefore, would like to designate another party to receive on their behalf.

仅当计划债权人非合格人士（见以下定义）且因此无法接收新票据并因此希望指定另一方代表他们接收时，才需要填写指定接收人表格（Designated Recipient form）。

Eligible Person means a person who can make the securities law confirmations and undertakings set out in Annex B (Securities law confirmations and undertakings) to the Appendix 2 (Distribution Confirmation Deed) to this Account Holder Letter.

A Scheme Creditor who is an Eligible Person is not required to complete the Designated Recipient Form.

合格的计划债权人无需填写指定接收人表格。

F. What are those different statuses of the Account Holder Letter?

Account Holder Letter 上不同的 **Status** 的含义是什么？

1. **DRAFT** – Account Holder can save the Account Holder Letter as draft for future edit by clicking the below button.

账户持有人在填写表格过程中可以点击“SAVE AS DRAFT”保留草稿以便下次继续填写。

SAVE AS DRAFT

Once the draft is saved, Account Holder will be able to see the drafted Account Holder Letter at Home page. The Account Holder Letter will be in DRAFT status.

保留草稿之后回到主页面将会看见相关 Account Holder Letter 的保存记录，此时 Account Holder Letter 呈 DRAFT status。

The screenshot shows a user interface for an Account Holder Letter. At the top, it displays 'UNIQUE IDENTIFICATION CODE: DA [REDACTED]' and a yellow 'DRAFT' label. To the right, it says 'CREATED ON 03 MAY 2023 10:51 CET' and has a 'CLONE' button with an information icon. Below this is a large black redaction box. At the bottom, there are three buttons: 'EDIT', 'CONTINUE', and 'DELETE'.

2. **PARTIAL** – If the Account Holder has completed the Account Holder Letter, proceeded to the signing step (STEP 3 OF 3) but did not sign. The Account Holder Letter will be at PARTIAL status.

账户持有人已经完成 Account Holder Letter 并进行到签署步骤 (STEP 3 OF 3) , 这时如果返回主页面, Account Holder Letter 将显示 PARTIAL status。

The screenshot shows a form titled 'ACCOUNT HOLDER LETTER SUBMISSIONS'. At the top, it displays 'UNIQUE IDENTIFICATION CODE: DA- [REDACTED]' with a yellow 'PARTIAL' status tag. To the right, it says 'CREATED ON 03 MAY 2023 09:53 CET' and has a 'CLONE' button. Below this, there are two rows of text: the first row is '[REDACTED]' and the second row is 'XS [REDACTED]'. At the bottom, there are two buttons: 'EDIT' on the left and 'DELETE' on the right.

3. **SUBMITTED** – If the Account Holder completed the Account Holder Letter and submitted it at the last step. The Account Holder letter will be at SUBMITTED status.

账户持有人完成、签署并提交了 Account Holder Letter, Account Holder Letter 将呈 SUBMITTED status。

The screenshot shows the same form as above, but with a blue 'SUBMITTED' status tag. It also includes an 'EXPORT' button at the top right. Below the main form, there is a 'VIEW SIGNED DOCUMENT' button and a 'CLONE' button. At the bottom, there is an 'EDIT AGAIN' button with a note: '*this will undo the submission'.

4. **UNDER REVIEW** – After submission, the Account Holder Letter will be reviewed by the Information Agent. During this time, the Account Holder Letter will be at UNDER REVIEW status.

Account Holder Letter 提交之后, 将由信息代理进行审核。在此期间, Account Holder Letter 将呈 UNDER REVIEW status。

The screenshot shows the same form as above, but with a yellow 'UNDER REVIEW' status tag. The 'CLONE' button is still present at the top right.

5. **ACCEPTED** – Once the review by the Information Agent is completed and no issue with the submitted document, the Account Holder Letter will be accepted by the Information Agent. This means the voting process is completed by the Account Holder (on the Noteholder's behalf). At this point, the Account Holder Letter will be at ACCEPTED status.

如果信息代理审查之后, 提交的文件没有任何问题, Account Holder Letter 将会被接受。这意味着账户持有人 (代表票据持有人) 的投票完成, 此时, Account Holder Letter 将处于 ACCEPTED 状态。

UNIQUE IDENTIFICATION CODE: DA- [REDACTED] **ACCEPTED** CREATED ON 03 MAY 2023 09:53 CET [VIEW SIGNED DOCUMENT](#) [CLONE](#) [i](#)

[REDACTED]

XS [REDACTED] \$ [REDACTED]

6. **NEEDS MODIFICATION** – During review period, if there is any issue with the Account Holder Letter, Information Agent will send the form back via the portal and ask the Account Holder to amend the form according to the send-back message (highlighted in orange below). At this point, the Account Holder Letter will be at NEEDS MODIFICATION status until Account Holder clicks EDIT/CONTINUE to enter the edit page.

在审核期间，如果提交的 Account Holder Letter 有任何问题，信息代理会通过系统将 Account Holder Letter 发回，并要求账户持有人根据发回信息（下图橙色字体）修改 Account Holder Letter，此时 Account Holder Letter 将呈 NEED MODIFICATION status。

UNIQUE IDENTIFICATION CODE: DA- [REDACTED] **NEEDS MODIFICATION** CREATED ON 03 MAY 2023 09:53 CET [CLONE](#) [i](#)

[REDACTED]

XS [REDACTED] \$ [REDACTED]

[EDIT](#) [CONTINUE](#) [DELETE](#)

Thank you for submitting, your form is missing the "&" details. Kindly amend accordingly and resubmit. Regards,

Account Holder will also be notified via a system email sent from *WebServices Morrow Sodali*. Account Holder can click on the “View AHL” to proceed to the portal and amend the form.

账户持有人也将通过 WebServices Morrow Sodali 发送的系统邮件收到修改通知。

Account Holder 可以点击 View AHL 进入网站修改表格。

AHL Status Update :: Dexin China Holdings Company Limited - Account Holder Letter



WebServices MorrowSodali

To [REDACTED]



Wed 3/05/2023 7:01 PM

If there are problems with how this message is displayed, click here to view it in a web browser.

Portal | Morrow Sodali

Hi

There is a status update on your AHL DA-[REDACTED] for the project **Dexin China Holdings Company Limited - Account Holder Letter**.

The AHL **Needs Modification**.

Thank you for submitting, your form is missing the ^&* details. Kindly amend accordingly and resubmit. Regards,

[View AHL](#)

Thanks,
Portal

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G. Can I submit multiple Account Holder Letter with one account in the portal?

我能够通过现有账户提交多份 **Account Holder Letter** 吗?

Yes, Account Holders are allowed to create/submit multiple Account Holder Letters for their clients (Noteholders).

However, we will ask Account Holders to not submit TEST forms and DUMMY forms via the portal. Any test forms and dummy forms submitted will be REJECTED by the Information Agent.

可以的，账户持有人可以为其客户（票据持有人）创建并提交多个 Account Holder Letter。但是，我们会要求账户持有人不要通过网站提交测试文件和虚拟文件。任何提交的测试文件和虚拟文件都将被信息代理拒绝。