

NOTICE

Rexel

Euro-Denominated 2.125% Senior Notes due 2028

ISIN: XS2332306344, Common Code: 233230634

and

Euro-Denominated 2.125% Senior Notes due 2028

ISIN: XS2403428472, Common Code: 240342847

and

Euro-Denominated 5.250% Senior Notes due 2030

ISIN: XS2655993033, Common Code: 265599303

(together, the “Notes”)

November 24, 2023

NOTICE IS HEREBY GIVEN, that, as of November 27, 2023, the listing agent in relation to the Notes shall be Matheson LLP, having its registered office at 70 Sir John Rogerson’s Quay, Dublin 2, Ireland, D02 R296 and acting in Luxembourg through its Dublin office.

Consequently, as of November 27, 2023 and for so long as the Notes are listed on the Euro MTF market and the rules of the Luxembourg Stock Exchange so require, copies of the organization documents of Rexel, Rexel’s most recent audited consolidated financial statements and any interim financial statements published by Rexel, the offering memorandums in relation to the Notes and the indenture for the Notes, may be inspected and obtained at the office of the listing agent in Dublin during normal business hours on any weekday at:

Matheson LLP
70 Sir John Rogerson’s Quay
Dublin 2
Ireland
D02 R296

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has hereunto signed this notice
as of the date first above written.

REXEL

By: 
Name: Jean-François Deiss
Title: VP, Financing & Treasury

By: 
Name: Sophie Partouche
Title: General Counsel M&A Corporate &
Financing

[Signature Page]