

IMPORTANT NOTICE

To the holders (the “Holders”) of the securities as set out below (the “Notes”) issued by Yuzhou Group Holdings Co. Ltd.

6th July, 2023

Description	ISIN	Series	Currency	Principal Amount Outstanding
Yuzhou Group Holdings Co. Ltd. 09/29/23	XS1692346395	RegS	USD	300,000,000

To whom it may concern,

Purpose of Request:

Yuzhou Group Holdings Co. Ltd. (the “Company”) is looking to improve communication with the Holders of its Notes referenced above.

The Company has engaged Morrow Sodali (the “Identification Agent”) to compile a list of Holders to assist in this process and is requesting the Holders (or their respective intermediaries) to disclose their identities and holdings of the Notes to the Identification Agent.

Any information gathered through this process will be kept strictly confidential for use by the Company and its advisors.

Holders and custodians should respond to this identification request via one of the two options below:

1. Provide the information directly to the Identification Agent via email to: dstdisclosures@investor.morrowsodali.com
2. Provide the required information, via their custodian bank, to the relevant clearing system, Euroclear or Clearstream Luxembourg, through the relevant disclosure event established for this identification request.

The Company and Identification Agent **do not** require the blocking of your securities in order to reply to the request.

Custodian banks should ensure they advise their clients of this identification request.

This letter will remain in force until: 30th November, 2023.

If you have any questions or require any clarification about this notice, please contact the Identification Agent:

Morrow Sodali
Attention: Debt Services Team
E-mail: dstdisclosures@investor.morrowsodali.com


Kwok Ying Lan
Executive Director
For and on behalf of
Yuzhou Group Holdings Co. Ltd.