

NOTICE TO NOTEHOLDERS

ACQUIRENTE UNICO S.p.A.

€500,000,000 2.80 per cent. Notes due 20 February 2026
issued on 20 February 2019
(ISIN: XS1953929608)

In this Notice, unless stated otherwise, capitalised terms have the meaning given to them in the terms and conditions (the “**Conditions**”) relating to the €500,000,000 2.80 per cent. Notes due 20 February 2026 (ISIN: XS1953929608) issued by Acquirente Unico S.p.A. (the “**Issuer**”) on 20 February 2019 (the “**Notes**”).

The Issuer HEREBY GIVES NOTICE to the holders of the Notes (the “**Noteholders**”) that, with effect from 6 January 2024 (the “**Effective Date**”):

1. BNP Paribas (the “**Incoming Fiscal Agent**”) has been appointed as Fiscal Agent and as a Paying Agent in the place of Société Générale Bank and Trust (the “**Outgoing Fiscal Agent**”);
2. the Issuer and the Incoming Fiscal Agent have entered into an amended and restated agency agreement dated 28 November 2023, which amends and restates the existing agency agreement dated 20 February 2019 relating to the Notes and sets out the terms of the Incoming Fiscal Agent’s appointment (the “**Agency Agreement**”);
3. copies of the Agency Agreement are available for inspection by Noteholders as follows:
 - 3.1 until the Effective Date, at the specified offices of the Outgoing Fiscal Agent; or
 - 3.2 from the Effective Date, at the specified offices of the Incoming Fiscal Agent; and
4. for the purposes of the Conditions and the Agency Agreement, the specified offices of the Incoming Fiscal Agent are:

BNP Paribas, Luxembourg Branch
60, Avenue J-F Kennedy
L-1855 Luxembourg
Grand-Duchy of Luxembourg.

The Conditions are contained in the Agency Agreement and also in the Listing Particulars relating to the Notes dated 15 February 2019, which are available for viewing on the website of Luxembourg Stock Exchange (<https://www.luxse.com/pdf-viewer/100887142>).

ACQUIRENTE UNICO S.p.A.

30 November 2023

ACQUIRENTE UNICO S.p.A.

Incorporated under the laws of the Republic of Italy as a società per azioni
Registered office: Via Guidubaldo Del Monte, 45, 00197
Registered at the Companies’ Registry of Rome
Registration number, VAT and tax code: 05877611003
Share capital €7,500,000