

NOTICE TO NOTEHOLDERS

From: GTLK Europe Designated Activity Company (in liquidation)
3rd Floor, 20 on Hatch
Hatch Street Lower
Dublin 2
Ireland
(the **Issuer**)

To: The Bank of New York Mellon SA/NV, Luxembourg Branch
Vertigo Building – Polaris, 2-4 rue Eugène Ruppert, L-2453,
Luxembourg
(the **Lux Registrar**)

To: The holders of the 2024 Notes (the **Noteholders**)

Cc: The Bank of New York Mellon, London Branch
160 Queen Victoria Street
London EC4V 4LA
United Kingdom
(the **Principal Paying Agent**)

Cc: Euroclear Bank S.A./N.V. and Clearstream, Luxembourg (**Euroclear** and **Clearstream**)

14 November 2023

US\$500,000,000 5.125 percent guaranteed Notes due 2024 (the **2024 Notes**)
(ISIN: XSI577961516, Common Code: 157796151)

Dear Sir or Madam

We refer to the 2024 Notes and to:

- a) the paying agency agreement in respect of the 2024 Notes dated 31 May 2017 between among others, the Issuer, the Trustee, the Lux Registrar and the Principal Paying Agent (the **Paying Agency Agreement**);
- b) the trust deed dated 31 May 2017 (as amended and supplemented from time to time) between (among others) the Issuer and the Trustee (the **Trust Deed**); and
- c) a notice delivered by the Trustee dated 9 May 2022 pursuant to which the Trustee notified Noteholders that it was no longer capable of acting as trustee pursuant to the Trust Deed in relation to the 2024 Notes.

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Trust Deed.

The Issuer hereby gives notice of a meeting of creditors of the Issuer (the **Creditor Meeting**). Further details of the Creditor Meeting are set out in the appendix to this Notice.

Pursuant to the Paying Agency Agreement, clause 7 (*Notice*) of the permanent global certificate issued in respect of the 2024 Notes and notwithstanding Condition 16 (*Notices*) of the terms and conditions of the 2024

Notes, the Issuer hereby requests that the Lux Registrar deliver this Notice to Euroclear and Clearstream for communication to the Noteholders.

For the avoidance of doubt, in delivering this Notice to Euroclear and Clearstream for communication to the Noteholders, the Lux Registrar is acting in its role as Registrar under each Paying Agency Agreement.

Verification of Holdings: Please note that in any correspondence with the Issuer and the Joint Liquidators, the Noteholders will be required to submit their proof of holding. Accordingly, in order to facilitate any communications with the Noteholders, the Issuer and the Joint Liquidators hereby invite all Noteholders to make themselves known to the Issuer and the Joint Liquidators and to verify their holdings of the 2024 Notes to the Issuer and the Joint Liquidators as follows.

Noteholders should send the following information in relation to the 2024 Notes they hold:

- a) ISIN
- b) Account no.
- c) Participant name
- d) Nominal amount
- e) Beneficial Holder Details (including email address)

to the Joint Liquidators by email to gtlkeurope.liquidation@teneo.com.

For the avoidance of doubt, this is in addition to the information sought in the Proof of Debt Form below.

The Issuer acknowledges and confirms that the Trustee has not been involved in the formulation or delivery of this Notice.

Signed for and on behalf of
GTLK Europe Designated Activity Company (in liquidation)

by



Damien Murran
Joint Liquidator

APPENDIX

**GTLK Europe Designated Activity Company
(In Liquidation)**

14 November 2023

GTLK Europe Designated Activity Company (In Liquidation) (the Company)

To each Creditor

We, Damien Murran and Julian Moroney, of Teneo Restructuring (Ireland) Limited, 3rd Floor, 20 on Hatch, Hatch Street Lower, Dublin 2 were appointed Joint Liquidators of the Company by Order of the High Court on 31 May 2023 (the **Joint Liquidators**).

Pursuant to section 666 of the Companies Act 2014, the Joint Liquidators are calling a meeting of the creditors of the Company to be held on 1 December 2023 at 10am in Radisson Blu Hotel, Dublin Airport, Corballis, Dublin, Ireland. Formal notice of the meeting, together with the relevant Proof of Debt and Proxy Forms, are enclosed.

The purpose of the meeting is to appoint a Committee of Inspection (**COI**). The COI will represent the interests of all the creditors of the Company. It is an unpaid role although certain limited outlay (e.g., travel expenses) may be recouped.

The following individuals are proposed to be appointed members of the COI:

1. Ruairi Rynn of William Fry on behalf of Trinity Investments DAC and Attestor European Multi-Asset I Portfolio, a sub fund of Attestor Capital ICAV
2. Barbara Galvin of William Fry on behalf of Sona Credit Master Fund Limited
3. Patrik Kauffmann on behalf of Solitaire Global Bond Fund Term Bond Fund and AAM Short Term Bond Fund
4. Mudassir Nazir on behalf of Barclays Bank PLC

As set out in the enclosed notice, creditors are also requested to submit their Proof of Debt documentation and Proxy Forms with the Joint Liquidators at Teneo Restructuring (Ireland) Limited, 3rd Floor, 20 on Hatch, Hatch Street Lower, Dublin 2 not later than 4pm on 24 November 2023. It is also requested that Proof of Debt documentation and Proxy Forms are submitted to the Joint Liquidators by email to gtlkeurope.liquidation@teneo.com.

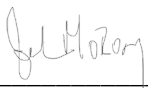
Yours sincerely

For and on behalf of

GTLK Europe Designated Activity Company (In Liquidation)



Damien Murran
Joint Liquidator



Julian Moroney
Joint Liquidator

NOTICE TO CREDITORS OF FIRST MEETING
THE HIGH COURT
RECORD NO. 2023/ 88 COS
IN THE MATTER OF
GTLK EUROPE DESIGNATED ACTIVITY COMPANY (IN LIQUIDATION)
AND
IN THE MATTER OF THE COMPANIES ACT 2014

(An order for winding up the above-named company was made on the 31st day of May 2023)

NOTICE is hereby given pursuant to section 666 of the Companies Act 2014 that the joint liquidators, Damien Murrán and Julian Moroney, of Teneo Restructuring (Ireland) Limited, 3rd Floor, 20 on Hatch, Hatch Street Lower, Dublin 2 (the **Joint Liquidators**) have directed that a meeting of creditors of GTLK Europe Designated Activity Company (In Liquidation) (the **Company**) be summoned and that such meeting will be held on 1 December 2023 at 10am in Radisson Blu Hotel, Dublin Airport, Corballis, Dublin, Ireland. The purpose of the meeting is to determine by resolution (a) whether or not a committee of inspection is to be appointed, and (b) who are to be the members of the committee if so appointed.

The following individuals are proposed to be appointed members of the COI:

1. Ruairi Rynn of William Fry on behalf of Trinity Investments DAC and Attestor European Multi-Asset I Portfolio, a sub fund of Attestor Capital ICAV
2. Barbara Galvin of William Fry on behalf of Sona Credit Master Fund Limited
3. Patrik Kauffmann on behalf of Solitaire Global Bond Fund Term Bond Fund and AAM Short Term Bond Fund
4. Mudassir Nazir on behalf of Barclays Bank PLC

In order to make suitable arrangements for those wishing to attend, creditors are requested to email gtlkeurope.liquidation@teneo.com indicating whether they will be attending the meeting.

Proof of Debt and Proxy Forms are enclosed herewith. Proof of Debt documentation and Proxy Forms must be lodged with the Joint Liquidators at Teneo Restructuring (Ireland) Limited, 3rd Floor, 20 on Hatch, Hatch Street Lower, Dublin 2 not later than 4pm on 24 November 2023. We request that Proof of Debt documentation and Proxy Forms are also submitted to the Joint Liquidators by email to gtlkeurope.liquidation@teneo.com.

Dated: 14 November 2023

Signed: *A&L Goodbody LLP*

A&L Goodbody LLP, Solicitors for the Joint Liquidators of the Company

FORM OF PROOF

GTLK Europe Designated Activity Company (In Liquidation)

1. Name of creditor (If a company please also give company registration number)	
2. Address of creditor for correspondence	
3. Email address of creditor for correspondence	
4. Personal Identification Number (optional)	
5. Bank Details (optional)	
6. Total amount of claim (including interest, interest rate, whether interest is of a legal or contractual nature, the period of time for which the interest is claimed and the capitalised amount of interest)	
7. Summary of basis of claim (detail further in box 8 below)	
8. Particulars of how and when the debt or the guaranteed obligations were incurred and details of any documents by reference to which the debt or the guarantee obligations (including, where applicable, the account details in the relevant clearing system to which the debt/guarantee obligations have been credited and/or a screenshot of the relevant clearing system account which confirms the debt amount) can be substantiated	
9. Whether security in rem or a reservation of title is alleged in respect of the claim and if so, what assets are covered by the security interest being invoked, the date on which the security was granted and, where the security has been registered, the registration number	
10. Whether any set-off is claimed and, if so, the amounts of the mutual claims existing on the date when insolvency proceedings were opened, the date on which they arose and the amount net of set-off claimed	
11. Any costs incurred in asserting the claim, the amount and the details of those costs	
12. Whether any preferential creditor status is	

claimed and the basis of such a claim	
13. Confirmation that the creditor is not listed on any of the lists issued or maintained by a Sanctions Authority designating or identifying persons that are subject to Sanctions (Sanctions List), and is not owned or controlled by a person or entity listed on a Sanctions List, or otherwise identified by a Sanctions Authority as being subject to Sanctions ¹	
14. Date of this Proof of Debt	
Signature of creditor or person authorised to act on his behalf	
Name in BLOCK LETTERS	
Person with or in relation to creditor	
Address of person signing	

¹ "Sanctions" means any laws or regulations relating to economic or financial, trade, immigration, aircraft, shipping or other sanctions, export controls, embargoes or restrictive measures from time to time imposed, administered or enforced by a Sanctions Authority.

"Sanctions Authority" means without limitation the United Nations Security Council, the European Union, or a member state of the European Union, the United Kingdom and the United States and in each case their respective governmental, judicial or regulatory institutions, agencies, departments and authorities, including without limitation, the UK Office of Financial Sanctions Implementation HM Treasury (OFSI), the US Department of the Treasury's Office of Foreign Assets Control (OFAC), the US Department of State, and US Department of Commerce's Bureau of Industry and Security (BIS).

GENERAL PROXY
THE HIGH COURT
RECORD NO. 2023/ 88 COS
IN THE MATTER OF
GTLK EUROPE DESIGNATED ACTIVITY COMPANY (IN LIQUIDATION)
AND
IN THE MATTER OF THE COMPANIES ACT 2014

I/We _____

of _____

a creditor of the above mentioned company hereby appoint:

(1) _____

or failing them (2) _____

to be my/our general proxy to vote at the meeting of creditors to be held on 1 December 2023 at 10am in Radisson Blu Hotel, Dublin Airport, Corballis, Dublin, Ireland or at any adjournment thereof.

Dated _____ day of _____ 2023

Signed: _____
(See Note (2) below)

NOTES:

1. The person appointed general proxy may, in a winding up by the Court, be the Liquidator or, the Chairman of the meeting or such other persons as the creditor may appoint. The proxy form should be altered accordingly.
2. If a firm, sign the firm's trading name and add "*by A.B. a partner in the said firm.*" If the appointer is a corporation, then the form of proxy must be under its common seal or under the hand of some officer duly authorised in that behalf and the fact that the officer is so authorised must be so stated.
3. The proxy form, when signed, must be lodged by the time and at the address stated for that purpose in the notice convening the meeting at which it is to be used.

SPECIAL PROXY
THE HIGH COURT
RECORD NO. 2023/ 88 COS
IN THE MATTER OF
GTLK EUROPE DESIGNATED ACTIVITY COMPANY (IN LIQUIDATION)
AND
IN THE MATTER OF THE COMPANIES ACT 2014

I/We _____

of _____

a creditor of the above mentioned company hereby appoint:

(1) _____

or failing them (2) _____

to be my/our proxy at the meeting of creditors to be held on 1 December 2023 at 10am in Radisson Blu Hotel, Dublin Airport, Corballis, Dublin, Ireland or at any adjournment thereof to vote

(a) _____ the resolution

(b) _____ in the notice convening the said meeting

being a matter referred to in the notice convening the said meeting.

(a) Here insert the word "for" or the word "against" as the case may require.

(b) Specify the particular resolution.

Dated _____ day of _____ 2023

Signed: _____
(See Note (2) below)

NOTES:

1. The person appointed proxy may, in a winding up by the Court, be the Liquidator or, the Chairman of the meeting or such other person as the creditor may appoint. The proxy form should be altered accordingly. A creditor may give a special proxy to any person to vote at any specified meeting or adjournment thereof on all or any of the following matters:
 - i. for or against the formation of a committee of inspection;
 - ii. for or against the appointment of any specified person as member of the committee of inspection;

- iii. on all questions relating to any matter, other than those referred to, arising at a specified meeting or adjournment thereof.
2. If a firm, sign the firm's trading title and add "*by A.B. a partner in the said firm*". If the appointer is a corporation, then the form of proxy must be under its common seal or under the hand of some officer duly authorised in that behalf, and the fact that he is so authorised must be so stated.
3. The proxy form when signed must be lodged by the time and at the address named for that purpose in the notice convening the meeting at which it is to be used.