

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA OR THE DISTRICT OF COLUMBIA OR INTO ANY OTHER JURISDICTION OR TO ANY OTHER PERSON WHERE OR TO WHOM IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW).

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

ECONOMIC MASTER ISSUER PLC
(LEI: 635400KXONN4J3OEG29)
Residential Mortgage-Backed Note Programme

Publication of Prospectus and Amendment and Restatement of the Conditions

London, 7 November 2023

Economic Master Issuer PLC (the "**Issuer**") is pleased to inform that it has completed the update of its residential mortgage-backed note programme (the "**Programme**") established on 31 July 2020.

The updated base prospectus in respect of the Programme (the "**Base Prospectus**") has been approved by the Financial Conduct Authority on 6 November 2023. To view the Base Prospectus, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/5221S_1-2023-11-6.pdf

A copy of the Base Prospectus has been submitted to the National Storage Mechanism and will be shortly available for inspection (subject to securities laws) at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

As required by Condition 11(e) (*Modifications and determinations by Note Trustee and Security Trustee*), the Issuer hereby notifies Noteholders in accordance Condition 14 (*Notice to Noteholders*) that it has entered into a supplemental trust deed which amends and restates the definition of Day Count Fraction as set out in Condition 4(b)(vii) (*Interest*) in order to correct a manifest error. This amendment and restatement has been made to correct the manifest error that the term "Actual/365" as set out in the Final Terms for the Notes that are currently outstanding is not set out in the definition of Day Count Fraction in the Conditions. This amendment and restatement has been made pursuant to clause 13.1 (*Modification, supplement and waiver*) of the Trust Deed and Condition 11(e) (*Modifications and determinations by Note Trustee and Security Trustee*). A copy of the amended and restated Conditions is contained in the Base Prospectus which will be shortly available for inspection (subject to securities laws) at the website set out above.

For reference, the ISINs of the outstanding Notes are as follows: and Series 2020-1 Class A2 Notes ISIN: XS2206912920; Series 2021-1 Class A Notes (Regulation S) ISIN:

XS2347638574; Series 2021-1 Class A Notes (Rule 144A) ISIN: XS2347637840; and Series 2023-1 Class A Notes ISIN: XS2545262235.

For enquiries, please contact:

Economic Master Issuer plc
10th Floor
5 Churchill Place
London
E14 5HU
Email: economicmaster-uk@cscgfm.com