

NOTICE OF REDOMICILIATION OF ISSUER

Aegon Ltd. (previously known as Aegon N.V.)
(the "**Issuer**")

Instrument	ISIN
1% Senior notes, due 12/2023	XS1529854793
6.125% Senior notes, due 12/2031	XS0105290349
6.625% Senior notes, due 2039	XS0473964509
4% Subordinates notes due 4/2044	XS1061711575
5.625% Perpetual Subordinated notes	XS1886478806

(the "**Notes**")

NOTICE IS HEREBY GIVEN to the holders of the Notes] that with effect as of 30 September 2023 the Issuer has (i) converted from a Dutch public company (*naamloze vennootschap*) into a Luxembourg public company (*société anonyme*), named Aegon S.A., and subsequently (ii) converted from a Luxembourg public company (*société anonyme*) into a Bermuda legal entity (Bermuda exempted company limited by shares), named Aegon Ltd. (the "**Redomiciliation**"). The Issuer has retained its legal personality and has continued to exist throughout the Redomiciliation. All assets and liabilities, rights, obligations and other legal relationships of the Issuer remained with the Issuer without the Issuer being liquidated in the process. The Issuer's shares have at all times continued to be outstanding without interruption and remained listed on Euronext Amsterdam and NYSE throughout the Redomiciliation process. The Issuer's obligations under the Notes or its assets are not affected by the Redomiciliation.

Aegon Ltd.

/s/ Lein-Pieter Cevaai

.....

By: Lein-Pieter Cevaai, Head of Capital Markets Solutions

Dated: 2 October 2023

CC: Citibank, N.A., London Branch (as Paying Agent)