



Pharmaron Beijing Co., Ltd.

Pharmaron Beijing Co., Ltd. (the “Issuer”)

USD 300 Million Zero Coupon Convertible Bonds due 2026

(ISIN: XS2352395748) and

RMB 1,916 Million USD Settled Zero Coupon Convertible Bonds due 2026

(ISIN: XS2353011724)

(together, the “Bonds”)

Notice to the Bondholders

Unless otherwise defined herein, capitalized terms in this notice shall have the same meanings as those defined in the terms and conditions of the Bonds (the “**Conditions**”), and the circular of the Issuer to be dated and published on or around May 25, 2023 on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Issuer (www.pharmaron.com).

Closure of Register of Shareholders

In accordance with the respective Trust Deed of the Bonds executed on June 18, 2021 and pursuant to the Conditions, the Issuer hereby wishes to inform you that the Issuer’s register of Shareholders (the “**Register of Shareholders**”) will be

- (a) closed from Friday, June 16, 2023 to Wednesday, June 21, 2023 (both days inclusive) for determining the H Shareholders entitled to attend and vote at the 2022 AGM, and re-opened on Thursday, June 22, 2023; and
- (b) closed from Thursday, July 20, 2023 to Wednesday, July 26, 2023 (both days inclusive) for determining the H Shareholders entitled to the 2022 Profit Distribution and the 2022 Capitalization of Reserve, and re-opened on Thursday, July 27, 2023.

(together, the “**Closure**”).

Conversion Restriction Period

Pursuant clause 5.1.1 of the Conditions, the Issuer also wishes to inform you that the Conversion Right may not be exercised for any Bonds during the following periods:

- (a) between Thursday, June 1, 2023 and Wednesday, June 21, 2023 (both days inclusive), i.e., commencing on the date falling 20 days prior to the 2022 AGM and ending on the date of that 2022 AGM;
- (b) between Wednesday, July 19, 2023 and Wednesday, July 26, 2023 (both days inclusive), i.e., commencing on the date falling five working days prior to the record date set by the Issuer for the purpose of the 2022 Profit Distribution and the 2022 Capitalization of Reserve (the “**Record Date**”) and ending on such Record Date; and
- (c) during the periods of Closure above, i.e., commencing on such date and for such period as determined by applicable law from time to time that the Issuer is required to close its register.

(the “**Conversion Restriction Period**”)

For the purpose of this notice, “working day” means a day other than a Saturday, Sunday or a public holiday on which commercial banks and foreign exchange markets are open for business in London.

In the event of any amendments to the Conversion Restriction Period, the Issuer shall notify you in writing promptly upon the confirmation of any such amendments.

Any Bondholder who is in doubt as to the action to be taken should consult his/her/its stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

For and on behalf of
Pharmaron Beijing Co., Ltd.
(康龙化成(北京)新药技术股份有限公司)

A handwritten signature in black ink, appearing to read 'LI Shing Chung Gilbert', is written over a horizontal line.

Authorised Signatory

Name: LI Shing Chung Gilbert

Title: Chief Financial Officer

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Beijing, China