

mithra

Women's Health

08 September 2023

Re: **Bondholder Information Request**

Dear Sir or Madam,

Please let this letter serve as official authorisation to release security holdings information for:

ISIN	Series	Coupon %	Maturity	Currency	Amount Outstanding
BE6325746855	-	4.25	2025	EUR	91,000,000

We kindly ask you to disclose your holding in principal value for the purpose of constructing a bondholder identification list. This information is vital for our corporate communications with our bondholders.

Mithra has appointed D.F. King, an Orient Capital Company, as an Identification Agent to assist with the identification of beneficial owners, in the context of the current ongoing efforts to review our capital structure and strengthen our market position. We request beneficial owners or investment managers to disclose their identity and holding to the Identification Agent. The purpose of this exercise is to reach out to our bondholders and to facilitate effective communication between the company and the beneficial owners.

If appropriate, your custodian bank may respond on your behalf.

All information disclosed will be treated confidentially, is for our internal use and will not be entered into any public databases. This information should be made available to our Identification Agent:

D.F. King Limited, an Orient Capital company
65 Gresham Street,
London EC2V 7NQ
Fax: 00 61 2 9285 1490
EResponses@orientcap.com

This letter will remain in force until: 8 December 2023.

Note – responding to this request will **not** result in any blocking of these securities.

As you know, speed and accuracy in the processing of these requests are of the utmost importance. Your prompt attention to this matter is greatly appreciated. If you should have any further questions, please contact bondid@orientcap.com.

Yours faithfully,

David H Solomon

David Horn Solomon
Chief Executive Officer
Mithra Pharmaceuticals SA
Rue Saint Georges 5, 4000 Liège - Belgium