

**Engineering Ingegneria Informatica S.p.A.
5.875% Senior Secured Notes due 2026 / 11½% Senior Secured Notes due 2028**

(ISINs: XS2241098909 / XS2241097687 / XS2620212386; Common Codes: 224109890 / 224109768 / 262021238)



PRESS RELEASE

Completion of the Engineering-Centurion Merger

Rome, Italy

June 1, 2023

Engineering Ingegneria Informatica S.p.A., a company limited by shares (*società per azioni*) organized under the laws of Italy (the “**Company**” and together with its subsidiaries, the “**Group**”) announces today the completion of the previously announced merger with Centurion Bidco S.p.A. (the “**Issuer**”) pursuant to articles 2501-bis and following of the Italian Civil Code with effect as of June 1, 2023 (the “**Merger**”). The Company is the surviving entity of the Merger and as a result it has assumed all of the Issuer’s obligations, including, *inter alia*, under the existing €605 million 5.875% Senior Secured Notes due 2026 and €385 million 11½% Senior Secured Notes due 2028 (together, the “**Existing Notes**”), and the guarantees thereof.

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall it constitute an offer, solicitation or sale in any jurisdiction in which, or to any person to whom, such offer, solicitation or sale would be unlawful.

This release relates to the disclosure of information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014.