

NOTICE TO BONDHOLDERS
Giga-Byte Technology Co., Ltd. ("Company")
US\$300,000,000 Currency-Linked Zero Coupon Convertible Bonds due 2028
("Bonds")

August 9, 2023

Notice of Adjustments to Conversion Price

On April 18, 2023, the Company's board of directors approved distribution of NT\$3,941,271,093 as cash dividend (NT\$6.2 per Common Share) ("Cash Dividend"). The Cash Dividend is payable to holders of the Common Shares of record on August 9, 2023.

Set forth below is the information relating to the adjustments to the Conversion Price resulting from the Cash Dividend:

Adjustment Event : Cash Dividend

Conversion Price : NT\$375

Before Adjustment

Conversion Price : NT\$367.20

After Adjustment

Effective Date : August 9, 2023

Pursuant to Section 13 of an indenture dated as of July 27, 2023 by and between the Company and Citicorp International Limited, as Trustee (the "Indenture") for issuance of the Bonds, we hereby notify you of the adjustments to Conversion Price set forth herein.

All capitalized terms used herein shall have the same meanings set forth in the Indenture unless otherwise defined herein.

Giga-Byte Technology Co., Ltd.



Lee E-Tay
Authorized Signatory