

Date: 7th June 2023

TELSTRA GROUP LIMITED
ABN 56 650 620 303
(the "Issuer")

Notice to holders of the
EUR 500,000,000 3.750 per cent. Notes due 4 May 2031 (ISIN: XS2613162424)
(the "Noteholders")

We refer to the EUR 500,000,000 3.750 per cent. Notes due 4 May 2031 ("**Notes**") issued by the Issuer under its €20,000,000,000 Debt Issuance Program on the conditions set out in the offering circular dated 23 February 2023 ("**Conditions**"), and as completed by the pricing supplement dated 2 May 2023 (the "**Pricing Supplement**").

The Issuer has determined that there is a manifest error in item 28 of the Pricing Supplement.

Item 28 of the Pricing Supplement reads as follows:

28	Clean-up Condition	Applicable
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Item 28 of the Pricing Supplement should instead read as follows:

28	Clean-up Condition	Not Applicable
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In accordance with Condition 30.1, the Pricing Supplement has been amended to correct this error by an Amending Deed dated 7 June 2023, and notice of this amendment is hereby given to the Noteholders in accordance with Conditions 30.3 and 32.1.

Yours sincerely,

Telstra Group Limited

By: 
Duly Authorised Signatory

SUSAN MAURO, DEPUTY TREASURER