

NOTICE TO NOTEHOLDERS

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, YOU ARE RECOMMENDED TO SEEK YOUR OWN FINANCIAL ADVICE, INCLUDING IN RESPECT OF ANY TAX CONSEQUENCES, IMMEDIATELY FROM YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000 (IF YOU ARE IN THE UNITED KINGDOM), OR FROM ANOTHER APPROPRIATELY AUTHORISED INDEPENDENT FINANCIAL ADVISER (IF YOU ARE RESIDENT OUTSIDE THE UNITED KINGDOM).

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE RELEVANT NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE RELEVANT NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

IF YOU HAVE RECENTLY SOLD OR OTHERWISE TRANSFERRED YOUR ENTIRE HOLDING(S) OF ANY OF THE NOTES REFERRED TO BELOW, YOU SHOULD IMMEDIATELY FORWARD THIS DOCUMENT TO THE PURCHASER OR TRANSFEREE OR TO THE STOCKBROKER, BANK OR OTHER AGENT THROUGH WHOM THE SALE OR TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER OR TRANSFEREE.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND SUCH REGULATION AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019 (AS FURTHER AMENDED, VARIED OR SUBSTITUTED FROM TIME TO TIME AS A MATTER OF UK LAW).

Tikehau CLO IV Designated Activity Company

5th Floor, The Exchange

George's Dock, IFSC

Dublin 1, D01 W3P9

Ireland

(the "Issuer")

€231,000,000 Class A-1 Senior Secured Floating Rate Notes due 2031 in the form of

Class A-1 CM Voting Notes

(Regulation S ISIN: XS1850277598; Rule 144A ISIN: XS1850277838)

Class A-1 CM Non-Voting Exchangeable Notes

(Regulation S ISIN: XS1850277242; Rule 144A ISIN: XS1850277754)

Class A-1 CM Non-Voting Notes

(Regulation S ISIN: XS1850277671; Rule 144A ISIN: XS1850277911)

€15,000,000 Class A-2 Senior Secured Fixed Rate Notes due 2031 in the form of

Class A-2 CM Voting Notes

(Regulation S ISIN: XS1857740077; Rule 144A ISIN: XS1857740234)

Class A-2 CM Non-Voting Exchangeable Notes

(Regulation S ISIN: XS1857739905; Rule 144A ISIN: XS1857740150)

Class A-2 CM Non-Voting Notes

(Regulation S ISIN: XS1857741398; Rule 144A ISIN: XS1857741471)

€7,000,000 Class B-1 Senior Secured Floating Rate Notes due 2031 in the form of

Class B-1 CM Voting Notes

(Regulation S ISIN: XS1850278133; Rule 144A ISIN: XS1850278489)

Class B-1 CM Non-Voting Exchangeable Notes

(Regulation S ISIN: XS1850278059; Rule 144A ISIN: XS1850278307)

Class B-1 CM Non-Voting Notes

(Regulation S ISIN: XS1850278216; Rule 144A ISIN: XS1850278562)

€15,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2031 in the form of

Class B-2 CM Voting Notes

(Regulation S ISIN: XS1850278992; Rule 144A ISIN: XS1850279370)

Class B-2 CM Non-Voting Exchangeable Notes

(Regulation S ISIN: XS1850278646; Rule 144A ISIN: XS1850279024)

Class B-2 CM Non-Voting Notes

(Regulation S ISIN: XS1850278729; Rule 144A ISIN: XS1850279297)

€22,000,000 Class B-3 Senior Secured Floating Rate Notes due 2031 in the form of

Class B-3 CM Voting Notes

(Regulation S ISIN: XS1857740408; Rule 144A ISIN: XS1857740663)

Class B-3 CM Non-Voting Exchangeable Notes

(Regulation S ISIN: XS1857740317; Rule 144A ISIN: XS1857740580)

Class B-3 CM Non-Voting Notes

(Regulation S ISIN: XS1857741554; Rule 144A ISIN: XS1857741638)

€7,000,000 Class C-1 Senior Secured Deferrable Floating Rate Notes due 2031 in the form of

Class C-1 CM Voting Notes

(Regulation S ISIN: XS1850279610; Rule 144A ISIN: XS1850279966)

Class C-1 CM Non-Voting Exchangeable Notes

(Regulation S ISIN: XS1850279453; Rule 144A ISIN: XS1850279701)

Class C-1 CM Non-Voting Notes

(Regulation S ISIN: XS1850279537; Rule 144A ISIN: XS1850279883)

€19,000,000 Class C-2 Senior Secured Deferrable Floating Rate Notes due 2031 in the form of

Class C-2 CM Voting Notes

(Regulation S ISIN: XS1857740820; Rule 144A ISIN: XS1857741125)

Class C-2 CM Non-Voting Exchangeable Notes

(Regulation S ISIN: XS1857740747; Rule 144A ISIN: XS1857741042)

Class C-2 CM Non-Voting Notes

(Regulation S ISIN: XS1857741711; Rule 144A ISIN: XS1857741802)

€21,000,000 Class D Senior Secured Deferrable Floating Rate Notes due 2031 in the form of

Class D CM Voting Notes

(Regulation S ISIN: XS1857935164; Rule 144A ISIN: XS1857936303)

Class D CM Non-Voting Exchangeable Notes

(Regulation S ISIN: XS1850280030; Rule 144A ISIN: XS1850280113)

Class D CM Non-Voting Notes

(Regulation S ISIN: XS1857927906; Rule 144A ISIN: XS1857935917)

€23,000,000 Class E Senior Secured Deferrable Floating Rate Notes due 2031

(Regulation S ISIN: XS1850280204; Rule 144A ISIN: XS1850280386)

€12,000,000 Class F Senior Secured Deferrable Floating Rate Notes due 2031

(Regulation S ISIN: XS1850280469; Rule 144A ISIN: XS1850280543)

€38,300,000 Subordinated Notes due 2031

(Regulation S ISIN: XS1857937020; Rule 144A ISIN: XS1857938341)

(the “Notes”)

4 May 2023

We refer to the trust deed (the “**Trust Deed**”) dated 4 September 2018 as supplemented pursuant to a deed of substitution dated 23 December 2020 between, amongst others, Tikehau CLO IV B.V. as original issuer, the Issuer as new issuer, Tikehau Capital Europe Limited in its capacity as collateral manager and U.S. Bank Trustees Limited, in its capacity as trustee and as further supplemented on 31 March 2023.

Any terms used but not defined in this Notice shall have the meaning given thereto in the Trust Deed.

In accordance with clause 25.2(cc)(i) (*Modification*) of the Trust Deed and Condition 14(c)(xxix)(A) (*Modification and Waiver*), the Controlling Class passed an Ordinary Resolution on 28 April 2023 approving an amendment to the date contained in the Weighted Average Life Test definition by extending such date by 12 months.

This Notice does not constitute or form part of, and should not be construed as, an offer for sale, exchange or subscription of, or a solicitation of any offer to buy, exchange or subscribe for, any notes of the Issuer or any other entity in any jurisdiction. The distribution of this Notice may nonetheless be restricted by law in certain jurisdictions. Persons into whose possession this Notice comes are required by the Issuer, the Trustee and the Collateral Manager to inform themselves about, and to observe, any such restrictions.

This Notice does not constitute a solicitation in any circumstances in which such solicitation is unlawful. None of the Issuer, the Trustee or the Collateral Manager will incur any liability for its own failure or the failure of any other person or persons to comply with the provisions of any such restrictions.

Each of clause 26 (*Limited Recourse and Non-Petition*) and clause 29 (*Governing Law and Jurisdiction*) of the Trust Deed are incorporated in this notice as if set out in full herein with references to “this Agreement” replaced with references to “this notice”.

This Notice is issued by:

TIKEHAU CLO IV DAC

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Ireland

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