

**NOTICE TO HOLDERS OF THE U.S.\$380,000,000 TRUST CERTIFICATES DUE 2024
(ISIN: XS2556254626 (UNRESTRICTED) AND XS2556254899 (RESTRICTED)) ISSUED BY
EMIRATES REIT SUKUK II LIMITED (THE “CERTIFICATES”)**

Reference is made to Condition 7.12 (*Information undertakings*) of the terms and conditions of the Certificates (the “**Conditions**”) and the requirement for Emirates REIT (CEIC) PLC as obligor in respect of the Certificates (“**Emirates REIT**”) to conduct a conference call with holders of the Certificates (the “**Certificateholders**”) to discuss its financial statements and results of operations as at and for the year ended 31 December 2022.

This is a notice to inform the Certificateholders that Emirates REIT will conduct a conference call to discuss the above matters at 17:00 (Dubai time) / 14:00 (London time) / 09:00 (New York time) on Tuesday 2 May 2023.

Certificateholders may attend the conference call by accessing the following weblink:

<https://us06web.zoom.us/j/85119745747?pwd=UnY4ZDFJWmlLbG13Q29uQXg1dm1idz09>

Meeting ID: 851 1974 5747

Passcode: 559607

This notice is given by:

EMIRATES REIT (CEIC) PLC

26 April 2023