SWIFT: BTRLRO22
C.U.I. RO 50 22 670
R.B. - P.J.R. 12 - 019 - 18.02.1999
Nr. Înreg. Reg. Com.: J12 / 4155 / 1993

14 May 2024

Banca Transilvania SA (the **Issuer**)

EUR 500,000,000 Sustainable Non-Preferred Eligible Notes, due 7 December 2028 having ISIN XS2724401588 (the **Notes**)

Issued pursuant to the Euro 1,500,000,000 Medium Term Note Programme (the **Programme**)

Disclosure Event Memorandum

1. **Launch Date**: 14 May 2024

2. **Request for Electronic Disclosure Instructions**

To: holders of the Notes as of 14 May 2024

Due to Romanian tax requirements and legal disclosure requirements applicable in relation to MREL instrument holders, we kindly request you to provide us with the information in respect of the Beneficial Owner of the Notes held by you as of **14 May 2024** (the **Electronic Disclosure Instructions**), thus enabling the Issuer to submit such information with its regulator and therefore comply with the applicable disclosure requirements, or, if the case may be, for fiscal purposes related to coupon payments.

In case of Beneficial Owners who are legal entities, the Electronic Disclosure Instructions shall include the following information:

- Name and Surname
- LEI CODE
- Country of Fiscal Residence
- Number of bonds per ISIN
- ISIN

In case of Beneficial Owners who are natural persons, the Electronic Disclosure Instructions shall include the following information:

- Name and Surname

Sediul Central: Calea Dorobanţilor 30 - 36, 400117, Cluj-Napoca, Cluj
Tel: +40 264 407 150; Fax: +40 264 301 128; www.bancatransilvania.ro

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- Personal Identification Number
- Country of Fiscal Residence
- Number of bonds per ISIN
- ISIN

Please provide your response by 24 May 2024. Kindly note that the disclosure is made on a voluntary basis.

3. **Expiration Date of the Disclosure Event:** 24 May 2024

4. **Extension of the Expiration Date**: The Expiration Date may be extended by the Issuer upon 3 days prior written notice to THE BANK OF NEW YORK MELLON, LONDON BRANCH in capacity of Tabulation Agent.

5. **Contact email of the Issuer:** diana.mazurchievici@btrl.ro; ioan.sumandea@btrl.ro.

Banca Transilvania SA.
Diana Mazurchievici
Director, ESG Integration & Investor Relations

Signature

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