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2 May 2024



**FORVIA S.E. (FORMERLY FAURECIA S.E.) ANNOUNCES THE RESULTS OF THE TENDER OFFER to purchase for cash its**

**€950,000,000 7.250 per cent. Sustainability-Linked Senior Notes due 2026 (ISIN XS2553825949) (of which €580,175,000 in aggregate nominal amount are outstanding) (the “Notes”)**

**(the “Tender Offer”)**

*This notice (the “Notice”) must be read in conjunction with the tender offer memorandum dated 24 April 2024 (the “Tender Offer Memorandum”) which has been prepared by FORVIA S.E. (the “Offeror”) in relation to the Tender Offer. Capitalised terms used in this Notice and not otherwise defined herein shall have the meanings ascribed to them in the Tender Offer Memorandum.*

On 24 April 2024, the Offeror announced the launch of the Tender Offer in respect of the Notes. Under the terms of the Tender Offer, holders of the Notes (subject to offer restrictions) were invited to tender the Notes held by such holders for purchase by the Offeror for cash.

The Tender Offer expired at 5:00 p.m. CET on 1 May 2024 (the “**Expiration Deadline**”).

In accordance with the provisions of the Tender Offer Memorandum, the Offeror decided to increase the Maximum Acceptance Amount (as defined in the Tender Offer Memorandum) from €200,000,000 to €250,000,000.

**Final Results of the Tender Offer**

Final Acceptance Amount: €250,000,000

Pro-ration factor: 67.6726%

Tender Yield: 3.840%

Tender Price: 105.422%

Aggregate nominal amount of Notes outstanding after the Settlement Date (as defined below): €330,175,000

**Settlement**

The settlement date for the Tender Offer is expected to be 7 May 2024, or as soon as reasonably practicable thereafter (the “**Settlement Date**”), unless the Offeror amends or extends the Settlement Date at its sole discretion.

On the Settlement Date, subject to the conditions of the Tender Offer:

- holders of Notes that have been tendered and accepted for purchase pursuant to the Tender Offer, or the identified accountholders, or the relevant Clearing System on their behalf, as the case may be, must deliver to the Offeror good and marketable title to such Notes, free and clear of all liens, charges, claims, encumbrances, interests, rights of third parties and restrictions of any kind; and
- in return the relevant holder of such Notes will receive, as applicable and solely by credit to the Clearing System account in which the Notes being purchased pursuant to the Tender Offer were held, the cash to which the relevant holder of such Notes is entitled.

**Under no circumstances will interest on the Tender Price be paid by the Offeror by reason of any delay in the payment to holders of the Notes on the Settlement Date, other than a delay caused by a failure of the Offeror to make full payment of the Tender Price on the Settlement Date. In case of any such failure, the Offeror shall not be liable for any consequential, punitive or other similar damages.**

Notes purchased by the Offeror pursuant to the Tender Offer will be immediately cancelled and will not be re-issued or re-sold. Notes which have not been submitted and accepted for tender or have not been successfully submitted for tender and purchased pursuant to the Tender Offer will remain outstanding after the Settlement Date.

A holder of Notes who participates in the Tender Offer will not be required by the Offeror to pay any charges, costs or expenses relating thereto. However, certain charges, costs and expenses may be charged by a holder's broker, dealer, financial adviser or consultant, bank, custodian, trust company or other financial institution or nominee, and any fees, commissions or other charges, costs or expenses charged by any such person shall be borne by the relevant holder of Notes, as will any charges, costs or expenses charged to such holder by the Clearing Systems or Direct Participants (as defined in the Tender Offer Memorandum) of the Clearing Systems in connection with the receipt of the cash consideration.

## Contact Information

### THE OFFEROR

**FORVIA S.E. (formerly Faurecia S.E.)**  
23-27 avenue des Champs Pierreux  
92000 Nanterre  
France

### STRUCTURING AGENTS AND DEALER MANAGERS

**Banco Santander, S.A.**  
Ciudad Grupo Santander  
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Attn: Liability Management  
By email: [Liabilitymanagement@gruposantander.com](mailto:Liabilitymanagement@gruposantander.com)

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### DEALER MANAGERS

**Banco de Sabadell, S.A.**  
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Germany

Telephone: +44 207 545 8011  
Attention: Liability Management Group

### INFORMATION AND TENDER AGENT

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Tender Offer Website: <https://www.dfkingltd.com/Forvia>

### LEGAL ADVISERS

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*To the Dealer Managers*  
**Latham & Watkins AARPI**  
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None of the Structuring Agents and Dealer Managers, the Dealer Managers, the Information and Tender Agent or their respective directors, officers, employees, agents, advisors or affiliates assumes any responsibility for the accuracy or completeness of the information concerning the Tender Offer contained in this Notice or in the Tender Offer Memorandum or for any failure by the Offeror to disclose events that may have occurred which may affect the accuracy of the information in this Notice or in the Tender Offer Memorandum.