

**NOTICE AND ACKNOWLEDGMENT OF INCREASE OF AUTHORISED
AMOUNT**

To: Eurobank S.A.
HSBC Continental Europe
(as Dealers)

Cc: Deutsche Bank AG, London Branch
(as Issue and Paying Agent)

11 April 2024

Dear Sir or Madam,

**Eurobank Ergasias Services and Holdings S.A.
Eurobank S.A.**

**Euro 5,000,000,000
Programme for the Issuance of Debt Instruments**

We refer to the amended and restated dealership agreement dated 2 November 2022 entered into in respect of the above Programme for the Issuance of Debt Instruments (such agreement, as further modified, replaced or amended from time to time, the "**Dealership Agreement**") between Eurobank Ergasias Services and Holdings S.A. and Eurobank S.A. as the Issuers, and the Dealers from time to time party thereto. Terms used in the Dealership Agreement shall have the same meaning in this letter.

Pursuant to Clause 8.1 of the Dealership Agreement, we hereby request that the Authorised Amount of the Programme be increased from €5,000,000,000 to €10,000,000,000 with effect from 11 April 2024 (the "**Effective Date**"). By countersigning this letter, each Dealer acknowledges and agrees that:

1. it consents to the increase in the Authorised Amount pursuant to Clause 8.1 of the Dealership Agreement;
2. it waives the notice period referred to in Clause 8.1 of the Dealership Agreement;
3. the increase to the Authorised Amount of the Programme will become effective on the Effective Date; and
4. it has received such further and updated copies of the documents and confirmations described in Schedule 2 to the Dealership Agreement as it has requested.

From the Effective Date, all references in the Dealership Agreement to the Programme and the Authorised Amount being in a certain principal amount shall be to the increased principal amount as specified herein.

This letter (and any non-contractual obligations arising out of or in connection with it) shall be governed by, and construed in accordance with, the laws of England.

Yours faithfully,

EUROBANK ERGASIAS SERVICES AND HOLDINGS S.A.
as Issuer

By:  **Dimitris Psychogios**
Assistant General Manager

By:  **Anastassios Ioannidis**
General Manager

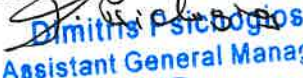
EUROBANK S.A.
as Issuer

By:  **Dimitris Psychogios**
Assistant General Manager

By:  **Anastassios Ioannidis**
General Manager

We agree to the foregoing:

EUROBANK S.A.
as Dealer

By:  **Dimitris Psychogios**
Assistant General Manager

By:  **Anastassios Ioannidis**
General Manager

HSBC CONTINENTAL EUROPE

as Dealer

By:

By:

Yours faithfully,

EUROBANK ERGASIAS SERVICES AND HOLDINGS S.A.
as Issuer

By:.....

By:.....

EUROBANK S.A.
as Issuer

By:.....

By:.....

We agree to the foregoing:

EUROBANK S.A.
as Dealer

By:.....

By:.....

HSBC CONTINENTAL EUROPE
as Dealer

By: 

By: 