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**FOR IMMEDIATE RELEASE**

**GREENKO WIND PROJECTS (MAURITIUS) LTD**  
*(incorporated in Mauritius as a private company limited by shares)*

**and**

**GREENKO ENERGY HOLDINGS**  
*(incorporated in Mauritius as a private company limited by shares)*

**Solicitation of Consents to Amend the Indenture Governing the  
5.50% Senior Notes due 2025  
Issued by Greenko Wind Projects (Mauritius) Ltd**

ISIN: US39531JAA25 (144A) / USV3856JAA17 (Reg S)

CUSIP: 39531J AA2 (144A) / V3856J AA1 (Reg S)

Common Code: 245184565 (144A) / 245184573 (Reg S)

March 23, 2024

Greenko Wind Projects (Mauritius) Ltd (the “**Company**”) and Greenko Energy Holdings (“**Greenko**”) announced on March 14, 2024, that they had commenced a consent solicitation (the “**Consent Solicitation**”) to approve certain proposed amendments (the “**Proposed Amendments**”), as described in the consent solicitation statement dated as of March 14, 2024 (the “**Consent Solicitation Statement**”), to the indenture dated as of April 6, 2022 (the “**Indenture**”), governing the 5.50% Senior Notes due 2025 (the “**Notes**”) issued by the Company and guaranteed by Greenko. The Company and Greenko hereby announce the results of the Consent Solicitation.

The principal purpose of the Proposed Amendments is to provide Greenko with the flexibility to develop, construct and finance the solar component of the Pinnapuram integrated renewable energy storage project within Greenko AP01 IREP Private Limited, the subsidiary of Greenko developing the Pinnapuram standalone pumped storage project financed in part by the issuance of the Notes, as further described in the Consent Solicitation Statement.

The Proposed Amendments required the consents of the holders of a majority in aggregate principal amount of the Notes outstanding (the “**Requisite Consents**”). As of March 14, 2024, the aggregate principal amount of the Notes outstanding was US\$750,000,000.

The Company confirms the expiration of the Consent Solicitation and confirms that it received the Requisite Consents to approve the Proposed Amendments. As of 5:00 p.m, New York City time, on March 22, 2024 (the “**Consent Expiration Deadline**”), the Company accepted valid consents to the Proposed Amendments in the aggregate principal amount of US\$716,656,000, representing 95.55% of the total outstanding principal amount of the Notes, from holders of the Notes who validly delivered their consents to the Proposed Amendments at or prior to the Consent Expiration Deadline. Such holders will receive a cash payment equal to US\$2.50 per US\$1,000 principal amount of Notes (the “**Consent Fee**”). The Consent Fee will be paid on or about March 27, 2024, subject to the terms and conditions in the Consent Solicitation Statement. All other conditions to the Consent Solicitation as described in the Consent Solicitation Statement have been satisfied or waived by the Company and Greenko.

A supplemental indenture (the “**Supplemental Indenture**”) will be executed as soon as practicable after the Consent Expiration Deadline to enact the Proposed Amendments. Upon execution of the Supplemental Indenture, the Supplemental Indenture will become effective; however, the Proposed Amendments will not become operative until the Consent Fee is paid.

The solicitation agents for the Consent Solicitation are Barclays Bank PLC, DBS Bank Ltd., Deutsche Bank AG, Singapore Branch and J.P. Morgan Securities plc (together, the “**Solicitation Agents**”). The information and tabulation agent for the Consent Solicitation is Morrow Sodali Limited (the “**Information and Tabulation Agent**”).

***The Information and Tabulation Agent for the Consent Solicitation is:***

**Morrow Sodali Limited**

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Consent Website: <https://projects.morrowsodali.com/greenko>

Any questions concerning the terms of the Consent Solicitation may be directed to the Solicitation Agents at the addresses set forth below.

***The Solicitation Agents for the Consent Solicitation are:***

**Barclays Bank PLC**

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Attention: Global Risk  
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Attention: Head of Debt Syndicate and  
Head of EMEA Debt Capital Markets

## **DISCLAIMER**

*This press release is for informational purposes only and is not a solicitation of consent with respect to any Notes. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Statement and related documents which set forth the complete terms of the Consent Solicitation. The Consent Solicitation Statement contains important information that should be read carefully before any decision is made with respect to the Consent Solicitation in respect of the Notes.*

*No offer or invitation to acquire or exchange any securities is being made pursuant to this press release. The distribution of this press release and the Consent Solicitation Statement in certain jurisdictions may be restricted by law. Persons into whose possession the Consent Solicitation Statement come are required to inform themselves about and observe any such restrictions.*

*If a jurisdiction requires that the Consent Solicitation be made by a licensed broker or dealer and any of the Solicitation Agents or their respective affiliates is such a licensed broker or dealer in that jurisdiction, the Consent Solicitation shall be deemed to be made by such Solicitation Agent or such affiliate, as the case may be, on behalf of the Company and Greenko in such jurisdiction where it is so licensed and the Consent Solicitation is not being made in any such jurisdiction where none of the Solicitation Agents or their respective affiliates are so licensed.*

*This press release is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of the securities referred to herein to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements.*