

## INTERCREDITOR VOTE RESULT NOTICE

March 20, 2024

**To:** The Addressees listed in Schedule I attached hereto

**Subject: Autopista Río Magdalena S.A.S. | Decision Request Notice in respect of which the Voting Certificates attached as Annex A were provided**

Ladies and Gentlemen,

Reference is made to that certain Intercreditor and Security Sharing Agreement, dated as of June 4, 2021 (as amended, restated, supplemented or otherwise modified from time to time, the “**Intercreditor and Security Sharing Agreement**”), among Citibank, N.A., a national banking association organized and existing under the laws of the United States of America, not in its individual capacity, but solely acting through its agency and trust division as intercreditor agent thereunder (in such capacity, the “**Intercreditor Agent**”), as collateral agent under the Collateral Agency Agreement (in such capacity, the “**Collateral Agent**”), as indenture trustee under the Indenture (in such capacity, the “**Indenture Trustee**”) and as administrative agent under the International Loan Agreement (in such capacity, the “**International Loan Administrative Agent**”); Cititrust Colombia S.A. Sociedad Fiduciaria, a *sociedad anónima* organized and existing under the laws of Colombia, not in its individual capacity but acting solely as administrative agent under the Local Loan Agreement (in such capacity, the “**Local Loan Administrative Agent**”) and as sub-collateral agent under the Sub-Collateral Agency Agreement (in such capacity, the “**Sub-Collateral Agent**”); Goldman Sachs Bank USA, a company organized and existing under the laws of the United States of America, as hedge provider under the Pricing Date Hedging Agreement (in such capacity, the “**Pricing Date Hedge Provider**”); and Banco Santander S.A., a *sociedad anónima* organized and existing under the laws of the Kingdom of Spain, as hedge provider under an FX Hedging Agreement (in such capacity, the “**Initial FX Hedge Provider**”) and as hedge provider under an Interest Rate Hedging Agreement (in such capacity, the “**Initial Interest Rate Hedge Provider**”). Capitalized terms used and not defined in this intercreditor vote result notice (this “**Vote Result Notice**”) shall have the respective meanings assigned to them in the Intercreditor and Security Sharing Agreement.

This Vote Result Notice is being delivered to you pursuant to section 3.2(g) (*Notification of Matters; Voting Power Mechanics*) of the Intercreditor and Security Sharing Agreement and relates to the Class Voting Decision (the “**Decision**”) in respect of which the Intercreditor Parties are requested to undertake a vote (the “**Intercreditor Vote**”) as set forth in the Decision Request Notice dated February 16, 2024 (the “**Decision Request Notice**”) and the Voting Entitlements Report dated February 23, 2024 (the “**Voting Entitlements Report**”) corresponding to the Decision Request Notice.

Pursuant to section 3.2(f) (*Notification of Matters; Voting Power Mechanics*) of the Intercreditor and Security Sharing Agreement, the Intercreditor Parties entitled to vote (on behalf of the Secured Debt Providers represented by such Intercreditor Parties) in accordance with the

Voting Entitlements Report delivered to the Intercreditor Agent their respective voting certificates attached hereto as Annex A (the “**Voting Certificates**”).

Pursuant to sections 3.2(g) and (h) (*Notification of Matters; Voting Power Mechanics*) of the Intercreditor and Security Sharing Agreement and based on the information included in the Voting Certificates, the Intercreditor Agent hereby notifies each addressee hereof of the result of the Intercreditor Vote as follows:

- (a) the Intercreditor Agent has not been notified of any Secured Obligations and/or Loan Commitments of the type held by the Secured Debt Providers represented by the Indenture Trustee, the International Loan Administrative Agent or the Local Loan Administrative Agent, as applicable, that are held by any Non-Voting Party.
- (b) the aggregate amount of Secured Obligations and Loan Commitments owing to the Secured Debt Providers represented by the International Loan Administrative Agent and the Local Loan Administrative Agent entitled to vote in the Intercreditor Vote and who voted favorably (the “**Numerator**”) is COP 1,896,890,439,945.83.
- (c) the aggregate amount of Secured Obligations and Loan Commitments owing to the Secured Debt Providers represented by the International Loan Administrative Agent and the Local Loan Administrative Agent entitled to vote in the Intercreditor Vote (the “**Denominator**”) is COP 1,896,890,439,945.83.
- (d) the result of the Numerator *divided* by the Denominator *multiplied* by one hundred is 100%.
- (e) the portion of the Secured Obligations held by the Secured Debt Providers represented by the Indenture Trustee entitled to vote and who voted favorable is 100%.

Based solely on the percentages set forth in clause (d) and clause (e) above, the Intercreditor Agent hereby confirms that pursuant to sections 3.2(c) and 5.6(i) of the Intercreditor and Security Sharing Agreement, the Decision has been made as of March 19, 2024.

Please note that the calculations and results set forth in this Vote Result Notice are based solely on the Voting Certificates. In accordance with section 3.3(e)(i) (*Special Rules Regarding the Exercise of Voting Rights by the Holders of the Note*) of the Intercreditor and Security Sharing Agreement, any Secured Obligations owing to any holder of Notes entitled to cast a vote that are not included in the Voting Certificate delivered by the Indenture Trustee in accordance with section 3.2(f) (*Notification of Matters; Voting Power Mechanics*) of the Intercreditor and Security Sharing Agreement are deemed to have voted favorably and are included in the percentage set forth in clause (e).

[Signature pages follow]

Very truly yours,

**CITIBANK, N.A.**, acting through its agency and trust division, solely in its capacity as Intercreditor Agent

By: Alicia H. Coronado

Name: Alicia H. Coronado

Title: Senior Trust Officer

Signature Page to  
Intercreditor Vote Result Notice  
Decision Request Notice re:  
Otrosí No. 7

**Schedule I**  
**Addressees of Vote Result Notice**

[Attached]

**SCHEDULE I**  
**Addressees of Vote Result Notice**

**Citibank, N.A.,**

**as Indenture Trustee**

Attention: Alicia Coronado

Agency & Trust Division | Autopista Río Magdalena

E-mail: alicia.coronado@citi.com; [cts.spag@citi.com](mailto:cts.spag@citi.com)

388 Greenwich Street

New York, NY 10013

**Citibank, N.A.,**

**as International Loan Administrative Agent**

Attention: Alicia Coronado

Agency & Trust Division | Autopista Río Magdalena

E-mail: alicia.coronado@citi.com; [cts.spag@citi.com](mailto:cts.spag@citi.com); [global.loans.support@citi.com](mailto:global.loans.support@citi.com)

388 Greenwich Street

New York, NY 10013

*With a copy to:*

Citibank, N.A.,

Attention: Agency Operations

Borrower inquiries only: [AgencyABTFSupport@citi.com](mailto:AgencyABTFSupport@citi.com)

Borrower notifications: [AgencyABTFSupport@citi.com](mailto:AgencyABTFSupport@citi.com)

Disclosure Team Mail (Financial Reporting): [Oploanswebadmin@citi.com](mailto:Oploanswebadmin@citi.com)

Investor Relations Team (investor inquiries only): [global.loans.support@citi.com](mailto:global.loans.support@citi.com)

One Penn's Way, OPS II

New Castle, DE 19720

**Cititrust Colombia S.A. Sociedad Fiduciaria,**

**as Local Loan Administrative Agent**

Attention: Gustavo Camino

E-mail: [gat@citi.com](mailto:gat@citi.com); [co.sfs.ca@citi.com](mailto:co.sfs.ca@citi.com); [gustavo.camino@citi.com](mailto:gustavo.camino@citi.com)

Carrera 9A No. 99-02, Piso 3

Bogotá, Colombia

**Banco Santander S.A.,**

**as Initial FX Hedge Provider**

Attention: Santander BackOffice Globales Mayoristas

Ciudad Grupo Santander – Av. Cantabria s/n; Edificio Dehesa, planta 1

28660 Boadilla del Monte (Madrid) Spain

**Banco Santander S.A.,  
as Initial Interest Rate Hedge Provider**

Attention: Santander BackOffice Globales Mayoristas  
Ciudad Grupo Santander – Av. Cantabria s/n; Edificio Dehesa, planta 1  
28660 Boadilla del Monte (Madrid) Spain

**Goldman Sachs Bank USA  
as Pricing Date Hedge Provider**

Attention: Fernando Rivera  
E-mail: [fernando.rivera@gs.com](mailto:fernando.rivera@gs.com)  
200 West Street  
New York, NY 10282  
United States of America

**Crédit Agricole Corporate and Investment Bank  
as Additional Hedge Provider**

Attention: Thomas Parisotto / Christophe Bernard  
Address: 1301 Avenue of the Americas New York, NY 10019 United States  
Telephone: +1-212-261-7701 / +1-212-261-3774  
Email: [thomas.parisotto@ca-cib.com](mailto:thomas.parisotto@ca-cib.com) / [christophe.bernard@ca-cib.com](mailto:christophe.bernard@ca-cib.com)

**Sumitomo Mitsui Banking Corporation  
as Additional Hedge Provider**

Attention: Pablo Pulido  
Address: 277 Park Avenue, New York, NY, 11101 United States  
Telephone: +1-212-224-4971  
Email: [ppulido@smbc-lf.com](mailto:ppulido@smbc-lf.com)

**Arup Latin America, S.A.,  
as Independent Engineer**  
Attention: Jorge Valenzuela  
E-mail: [jorge.valenzuela@arup.com](mailto:jorge.valenzuela@arup.com)  
Calle Alcalá 54, Madrid 28015, España

**Autopista Río Magdalena S.A.S.,  
as Co-Obligor**

Attention: Alejandro Niño / Natalia Zuluaga  
E-mail: [alejandro.nino@aleatica.com](mailto:alejandro.nino@aleatica.com) / [natalia.zuluaga@autopistamagdalena.com.co](mailto:natalia.zuluaga@autopistamagdalena.com.co)  
Carrera 17 No. 93 – 09, Office 703-704  
Bogotá, Colombia

**P.A. Autopista Río Magdalena,  
acting through Fiduciaria Bancolombia S.A. Sociedad Fiduciaria,  
not in its individual capacity but solely in its capacity as trustee, as Issuer/Borrower:  
Attention: Gustavo Chaverra / Hernán Santana / Pedro Fernando Ortiz Sierra / Paola Andrea  
Lozano Arias**

E-mail: [gustavo.chaverra@autopistamagdalena.com.co](mailto:gustavo.chaverra@autopistamagdalena.com.co) /  
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Medellín, Colombia