

Final Results Announcement
Arabian Centres Company

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5 March 2024

Further to its announcement on 27 February 2024, Arabian Centres Company (the "Company") hereby announces the final results of its invitation to the holders of the outstanding certificates detailed below (the "Certificates"), issued by Arabian Centres Sukuk Limited (the "Issuer"), to tender any and all of such Certificates for purchase by the Company for cash (the "Offer"), subject to satisfaction or waiver of the New Financing Condition and the other conditions described in the tender offer memorandum dated 27 February 2024 (the "Tender Offer Memorandum"). Capitalised terms used in this announcement but not otherwise defined have the meanings given to them in the Tender Offer Memorandum.

The Offer expired at 16:00 hours (London time) on 4 March 2024. The Company is pleased to announce that, the New Financing Condition has been satisfied following the pricing of the New Certificates and, it will accept all Certificates validly tendered for purchase pursuant to the Offer and provides the final results of the Offer as follows:

Description of Certificates	Issuer	ISIN for Regulation S Notes	Purchase Price	Aggregate Face Amount of the Certificates Validly Tendered and Accepted for Purchase	Aggregate Face Amount Outstanding (following the Settlement Date) ¹
U.S.\$500,000,000 Trust Certificates due 2024	Arabian Centres Sukuk Limited	XS2076168348	U.S.\$1,000 per U.S.\$1,000 in face amount	U.S.\$289,684,000	U.S.\$210,316,000

1. The Aggregate Face Amount Outstanding (following the Settlement Date) relates to both the Regulation S Global Certificates (ISIN: XS2076168348) and Rule 144A Global Certificates (ISIN: US03847PAA30).

The Tender Offer Settlement Date is expected to be 6 March 2024. The Certificates purchased pursuant to the Offer will be cancelled. Furthermore, pursuant to the notice of the Issuer dated 29 February 2024 of the exercise of its option to redeem the Certificates, any Certificates not tendered and purchased pursuant to the Offer will be redeemed by the Issuer at the Optional Dissolution Distribution Amount on 15 March 2024.

The Company retained Goldman Sachs International and HSBC Bank plc to act as Dealer Managers for the Offer and Morrow Sodali Limited to act as Information and Tender Agent for the Offer.

If you need further information about the Offer, please contact any of the Dealer Managers or the Information and Tender Agent.

Contact Details:

THE LEAD DEALER MANAGERS

Goldman Sachs International
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25 Shoe Lane
London EC4A 4AU

United Kingdom

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Email: liabilitymanagement.eu@gs.com

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8 Canada Square
London E14 5HQ
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Attention: Liability Management, DCM
Email: LM_EMEA@hsbc.com

THE INFORMATION AND TENDER AGENT

Morrow Sodali Limited

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DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum and the announcement published on 27 February 2024. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by the Company, the Dealer Managers and the Information and Tender Agent to inform themselves about, and to observe, any such restrictions. If you are in any doubt as to the contents of this announcement or the Tender Offer Memorandum or the action you should take, you are recommended to seek your own financial and legal advice, including as to any tax consequences, immediately from your broker, bank manager, solicitor, accountant or other independent financial or legal adviser.

None of the Dealer Managers, the Information and Tender Agent and any of their respective directors, officers, employees, agents or affiliates assumes any responsibility for the accuracy or completeness of the information concerning the Company, the Issuer, the Certificates or the Offer contained in this announcement or in the Tender Offer Memorandum. None of the Dealer Managers, the Information and Tender Agent and any of their respective directors, officers, employees, agents or affiliates is acting for any Certificateholder, or will be responsible to any Holder for providing any protections which would be afforded to its clients or for providing advice in relation to the Offer, and accordingly none of the Dealer Managers, the Information and Tender Agent and any of their respective directors, officers, employees, agents or affiliates assumes any responsibility for any failure by the Company or the Issuer to disclose information with regard to the Company, the Issuer or the Certificates which is material in the context of the Offer and which is not otherwise publicly available.