

NOTICE TO PARTICIPATING CREDITORS

Powerlong Real Estate Holdings Limited
(the “**Company**”)

in respect of the
Restructuring Support Agreement dated 23 February 2024
(the “**RSA**”)

Reference is made to (i) the RSA entered into, among others, the Company and the Initial Participating Creditors party thereto in relation to the Restructuring; and (ii) the public announcements made by the Company on websites of The Stock Exchange of Hong Kong Limited and the Singapore Exchange Securities Trading Limited on February 23, 2024, March 22, 2024 and March 26, 2024. Capitalized terms used in this notice that are not otherwise defined shall have the same meanings given to them in the RSA.

According to Clause 12.2(d) of the RSA, the Company may amend the RSA, including the Restructuring Term Sheet included in Schedule 6 of the RSA (the “**Term Sheet**”), at its sole discretion and without the consent of any Participating Creditors to cure any ambiguity, defect, omission or inconsistency in the RSA.

As such, the Company hereby notify all Participating Creditors of a typographical error in item (15) under Schedule II of the Term Sheet. The Company has corrected such item as follows, with deletion shown in ~~strikethrough~~ and addition shown in double underline:

“(15) The Hong Kong law-governed facility agreement dated ~~13~~ 9 July 2021, entered into by the Company . . . made by certain financial institutions as lenders and Luso International Banking Limited as agent (the “**2021 Syndicated Loan B**,” together with the 2019 Syndicated Loan, the 2020 Macau Syndicated Loan, the 2020 HK Syndicated Loan and the 2021 Syndicated Loan A, the “**Existing Loans**”). . . .”

Except for the modification set forth above, all other terms and conditions of the RSA shall remain unchanged.

Powerlong Real Estate Holdings Limited

April 23, 2024