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LA FINANCIÈRE ATALIAN S.A.S
(the “Issuer” or “Atalian”)

**Commences an Exchange Offer for its
following outstanding Existing Notes (as defined below):**

4.00% Senior Notes due 2024

Rule 144A Notes: Common Code 160569581, ISIN XS1605695813

**Regulation S Notes: Common Code 160560053, ISIN XS1605600532
(the “2024 Notes”),**

5.125% Senior Notes due 2025

Rule 144A Notes: Common Code 182075957, ISIN XS1820759576

**Regulation S Notes: Common Code 182075914, ISIN XS1820759147
(the “Euro 2025 Notes”), and**

6.625% Senior Notes due 2025

Rule 144A Notes: Common Code 182076031, ISIN XS1820760319

Regulation S Notes: Common Code 182076007, ISIN XS1820760079

**(the “Sterling 2025 Notes” and collectively with the Euro 2025 Notes, the “2025 Notes” and
collectively with the 2024 Notes, the “Existing Notes”)**

EXCHANGE OFFER AND CONSENT SOLICITATION

February 23, 2024 - Following its announcements on January 19, 2024 and February 9, 2024, the Issuer announces today that it is offering to Eligible Holders (as defined below) holding the 2024 Notes and the 2025 Notes the opportunity to elect to exchange all of their outstanding 2024 Notes and 2025 Notes for (i) new senior secured notes (the “**New Notes**”) in the amount of €836,390,831 to be issued on the Settlement Date (as defined below), (ii) a Mandatory Cash Paydown (as defined below), which will be payable to holders of all Existing Notes on the Settlement Date in the total amount of €300 million and (iii) the Exchange Offer Principal Repayment (as defined below) which will be payable on the Settlement Date to Participating Holders (as defined below) who validly tender Existing Notes and deliver consent prior to the Early Consent Deadline and do not validly withdraw such tender and consent prior to the Expiration Time, in the total amount of €100 million, in each case, on the terms and subject to the conditions set forth in the Exchange Offer Memorandum dated as of February 23, 2024 (the “**Exchange Offer Memorandum**”).

In connection with the Exchange Offer, the Issuer is also soliciting consents (the “**Consent Solicitation**”) from holders of the Existing Notes to vote in favour of the Proposed Amendments (as defined below) to the terms of the Existing Notes and the indentures dated May 5, 2017 governing the 2024 Notes and May 9, 2018 governing the 2025 Notes, both as amended and supplemented from time to time (the “**Existing Indenture**”).

The Issuer is proposing the Exchange Offer to address the upcoming maturity profile of its existing indebtedness, including the 2024 Notes, which mature on May 15, 2024 and the Euro 2025 Notes and Sterling 2025 Notes, which mature on May 15, 2025. The Group believes the extension of the Existing Notes’ upcoming maturities addresses refinancing risks and will allow the Group to concentrate on delivering recovery and value growth for all stakeholders.

Terms of the Exchange Offer and Consent Solicitation are further described in the Exchange Offer Memorandum. This announcement is a summary of the Exchange Offer Memorandum only. It highlights selected information contained in the Exchange Offer Memorandum and does not contain all of the information that Eligible Holders should consider before making a determination with respect to the Exchange Offer and Consent Solicitation. The Exchange Offer Memorandum sets forth full details

of the transactions summarised in this announcement and Noteholders are urged to read the Exchange Offer Memorandum in its entirety.

Capitalised terms used but not defined in this announcement have the meanings given to them in the Exchange Offer Memorandum.

Key terms of the Exchange Offer and Consent Solicitation

Eligibility to participate

Participation in the Exchange Offer and Consent Solicitation will only be open to Noteholders who are either (A) with respect to U.S. holders, either (i) “qualified institutional buyers” within the meaning of Rule 144A under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or (ii) institutional accredited investors (as defined in Rule 501(a)(1), (2), (3), (7), (8), (9), (12) or (13) of Regulation D under the U.S. Securities Act), in each case, transacting in a private transaction in reliance upon an exemption from the registration requirements of the U.S. Securities Act, or (B) both (i) holders who are not “U.S. persons” (as that term is defined in Rule 902 under the U.S. Securities Act) that are outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and (ii) if resident in the EEA, eligible counterparties or professional clients (each as defined in Directive 2014/65/EU), and (C) in any event, not a Disqualified Person (such Noteholders, the “**Eligible Holders**”).

Eligible Holders seeking to participate in the Exchange Offer and Consent Solicitation shall (x) submit a valid electronic instruction notice in compliance with the requirements established by Euroclear Bank SA/NV and Clearstream Banking S.A. and (y) comply with other requirements specified in the Exchange Offer Memorandum.

Noteholders who are not Eligible Holders should contact the Exchange and Tabulation Agent using the details provided on the back cover of the Exchange Offer Memorandum. Noteholders who are not Eligible Holders may still vote in the Consent Solicitation but would not be able to participate in the Exchange Offer.

Support of the Exchange Offer and Consent Solicitation

The Issuer has negotiated the following terms of the Exchange Offer and Consent Solicitation with certain Noteholders who executed the Lock-Up Agreement and, collectively with additional holders that have acceded to the Lock-Up Agreement pursuant to the terms therein on or prior to the date hereof, hold approximately 98.7%, 97.4% and 99.2% of the aggregate principal amount of the outstanding 2024 Notes, Euro 2025 Notes and Sterling 2025 Notes (representing a total of 98.20% of the outstanding principal amount of the 2025 Notes for the Requisite 50% Consents and Requisite 90% Consents calculation), respectively, eligible to vote on the Exchange Offer and Consent Solicitation (the “**LUA Participating Holders**”). The LUA Participating Holders have agreed to tender all of their respective Existing Notes prior to the Early Consent Deadline pursuant to the terms of the Lock-Up Agreement. As a result, the Issuer has already received support of Noteholders holding over 98.48% of the outstanding aggregate principal amount of the Existing Notes (and reached the requisite consent level for the implementation of the Exchange Offer and Consent Solicitation). However, the obligation of each of the LUA Participating Holders to tender their respective Existing Notes is subject to one or more conditions, the failure to satisfy such conditions could entitle the LUA Participating Holders to refuse to tender their Existing Notes or withdraw any tendered Existing Notes.

The Issuer wishes to remind Noteholders that have signed or acceded to the Lock-Up Agreement that they must tender their Existing Notes and consent to the Proposed Amendments in the Exchange Offer and Consent Solicitation in order to comply with their obligations under the Lock-Up Agreement, to receive the Lock-Up Fee and the Exchange Offer Principal Repayment available to Noteholders that validly tender their Existing Notes in accordance with the terms of the Exchange Offer Memorandum.

Timing and Conditions

Eligible Holders may participate in the Exchange Offer and Consent Solicitation (such participating Eligible Holders, the “**Participating Holders**”) prior to the Expiration Time by validly submitting an Exchange and Consent Instruction in the form described in the Exchange Offer Memorandum. Participating Holders will be required to participate in each of the Exchange Offer and the Consent Solicitation. It will not be possible to participate in only one or some of the proposals and/or vote against one or some of the proposals.

Set forth below is a summary of the important dates in connection with the Exchange Offer and Consent Solicitation. The deadlines set by any bank, securities broker or other intermediary through which they hold Existing Notes and the relevant Clearing System for the submission of Exchange and Consent Instructions may be earlier than the relevant deadlines specified below:

- Commencement of Exchange Offer and Consent Solicitation: February 23, 2024.
- Early Consent Deadline / Withdrawal Deadline: 5:00 p.m. London time on March 8, 2024 (unless extended, re-opened, amended or earlier terminated pursuant to the terms set forth in the Exchange Offer Memorandum).
- Announcement of the Early Consent Deadline results: promptly following the Early Consent Deadline.
- Expiration Time: 5:00 p.m. London time on March 22, 2024 unless extended, re-opened, amended or earlier terminated pursuant to the terms set forth in the Exchange Offer Memorandum.
- Tax Certificate Delivery Deadline: four Business Days prior to the Settlement Date. The Tax Certificate Delivery Deadline is currently expected to be on or around March 22, 2024. If the Exchange Offer and, consequently, the Expiration Time is extended, re-opened, amended or earlier terminated in accordance with the terms described in the Exchange Offer Memorandum, the Tax Certificate Delivery Deadline will be adjusted accordingly to correspond to four Business Days prior to the new Settlement Date.
- Settlement Date: promptly following the Expiration Time and currently expected on or around March 28, 2024, provided that all conditions to the occurrence of the Settlement Date have been satisfied or waived.
- Announcement of Completion of the Exchange Offer and Consent Solicitation: promptly following the Settlement Date.

The occurrence of the Settlement Date will be conditioned upon, *inter alia*, not less than 90% in aggregate amount of each of the 2024 Notes and the 2025 Notes then outstanding having been properly tendered pursuant to the respective Exchange Offer and not withdrawn on or prior to the Expiration Time. The Exchange Offer is conditioned on satisfaction of certain other customary conditions, which the Issuer may waive, in whole or in part, subject to the Lock-Up Agreement. The Issuer may extend, re-open, amend or terminate the Exchange Offer subject to applicable law, the Lock-Up Agreement, and as provided for in the Exchange Offer Memorandum.

Participating Holders are also required to deliver to the Exchange and Tabulation Agent a tax certificate in a form substantially similar to Form CERFA 12816*04 (also known as Form 5000) published by the French tax authorities or any other document evidencing the relevant Noteholder right to be exempt from any withholding tax or tax deductions levied by France on payments made to this Noteholder (the “**Tax Certificate**”), by the Tax Certificate Delivery Deadline (currently expected on or around March 22, 2024). If the Exchange Offer and, consequently, the Expiration Time is extended, re-opened, amended or earlier terminated in accordance with the terms described in the Exchange Offer Memorandum, the Tax Certificate Delivery Deadline will be adjusted accordingly to correspond to four Business Days prior to the new Settlement Date.

If a Noteholder is tax resident in a jurisdiction that does not benefit from a double tax treaty with France, or if a Noteholder is unable to provide the Tax Certificate by the Tax Certificate Delivery Deadline, then it is possible that amounts payable to that Noteholder in respect of the Lock-Up Fee and the Exchange Offer Principal Repayment may be subject to French withholding tax at applicable rates. To the extent that the Issuer is required by law to deduct any amount payable to a Noteholder on withholding tax then, the Issuer will not gross-up any amounts payable to that Noteholder pursuant to the Exchange Offer Memorandum for any deductions that the Issuer is required to make for withholding tax purposes.

The Exchange Offer

The Issuer is offering to Eligible Holders the opportunity to elect to exchange all of their outstanding Existing Notes for (i) New Notes in the amount of €836,390,831(ii) the Mandatory Cash Paydown, and, subject to the terms set forth in the Exchange Offer Memorandum, (iii) the Exchange Offer Principal Repayment.

On the Settlement Date, Participating Holders that validly submit an Exchange and Consent Instruction prior to the Expiration Time and do not validly submit a Withdrawal Notice will receive (a) €616.00 aggregate principal amount of New Notes for each €1,000 in principal amount of 2024 Notes validly tendered and exchanged (and not validly withdrawn); (b) €738.30 aggregate principal amount of New Notes per €1,000 in principal amount of Euro 2025 Notes validly tendered and exchanged (and not validly withdrawn); and (c) €738.30 aggregate principal amount of New Notes per €1,000 (or £860.78, converted at a rate of £0.86078 to €1 (being the ECB rate as of January 16, 2024) after giving effect to rounding) in principal amount of Sterling 2025 Notes validly tendered and exchanged (and not validly withdrawn).

Each Non-Tendering Noteholder will be entitled to receive the same principal amount of New Notes for each €1,000 of Existing Notes held by such Non-Tendering Noteholder. However, the New Notes of each Non-Tendering Noteholder will not be distributed on the Settlement Date, but will instead be delivered to the Holding Period Trustee to be held in trust for the benefit of such Noteholders for a period of no more than twelve months following the Settlement Date, in accordance with the terms set out in the Exchange Offer Memorandum.

Mandatory Cash Paydown

On the Settlement Date, the Issuer will apply the Mandatory Cash Paydown to partially repay the Existing Notes, where €180 million will be used to partially repay the outstanding amount of the 2024 Notes on a pro rata basis and €120 million will be used to partially repay the outstanding amount of the 2025 Notes on a pro rata basis (to the total of the Euro 2025 Notes and the euro-equivalent of the Sterling 2025 Notes), in each case, calculated on the basis of the aggregate principal amount of all the 2024 Notes and all the 2025 Notes outstanding on the Settlement Date, respectively (the “**Mandatory Cash Paydown**”).

Exchange Offer Principal Repayment

Only Participating Holders that validly submit an Exchange and Consent Instruction prior to the Early Consent Deadline will receive the Exchange Offer Principal Repayment on the Settlement Date, in the total amount of €100 million of which €60 million will be payable to such Participating Holders of 2024 Notes on a pro rata basis and €40 million will be payable to such Participating Holders of 2025 Notes on a pro rata basis (to the total of the Euro 2025 Notes and the euro-equivalent of the Sterling 2025 Notes), in each case, calculated on the basis of the aggregate principal amount of all the Existing Notes that such Participating Holders validly tendered (the “**Exchange Offer Principal Repayment**”).

Any Eligible Holder who validly tenders its Existing Notes and delivers a consent after the Early Consent Deadline but prior to the Expiration Time and does not validly withdraw such tender and consent will be issued New Notes and will receive the Mandatory Cash Paydown but will not be eligible to receive the Exchange Offer Principal Repayment. Any Noteholder who does not validly tender its

Existing Notes will still receive the Mandatory Cash Paydown, but its New Notes will be issued to the Holding Period Trustee to be held in trust for the benefit of such Noteholder for the period of 12 months and such Noteholder will be not be eligible to receive the Exchange Offer Principal Repayment.

Existing Notes that are validly tendered and exchanged for any New Notes and repaid via application of the Mandatory Cash Paydown and the Exchange Offer Principal Repayment will be retired and canceled.

Exchange Rates

For the purposes of determining the relevant pro rata entitlements for the Mandatory Cash Paydown, the New Notes and the Exchange Offer Principal Repayment of each Noteholder, the Issuer will convert the relevant amount of the Sterling 2025 Notes at the exchange rate equal to £0.86078 to €1 (being the ECB rate as of January 16, 2024). The New Notes will be denominated in euro. The Lock-Up Fee, Mandatory Cash Paydown and the Exchange Offer Principal Repayment will be payable to Noteholders of the Sterling 2025 Notes in sterling and to Noteholders of the 2024 Notes and the Euro 2025 Notes in euro.

In accordance with the 2025 Notes Indenture, for the purpose of determining whether Noteholders of the requisite aggregate principal amount of the Sterling 2025 Notes have consented to the Proposed Amendments in the 2025 Notes Consent Solicitation, the aggregate principal amount of Sterling 2025 Notes will be converted into euros at a rate of £0.8818 to €1 (being the ECB rate as of May 3, 2018).

Accrued and Unpaid Interest

Noteholders of Existing Notes that will be repaid or exchanged on the Settlement Date in accordance with the terms and conditions of the Exchange Offer and Consent Solicitation, will be eligible to receive accrued and unpaid interest payments for the period from (and including) the interest payment date for the Existing Notes immediately preceding the Settlement Date to (but excluding) the Settlement Date payable in cash. Payment of the accrued interest with respect to the Exchange Offer is conditional upon the Issuer accepting valid offers of the Existing Notes for exchange.

The Consent Solicitation

Concurrently with the Exchange Offer, the Issuer is also soliciting consents from Noteholders to effect certain proposed amendments, referred to in the Exchange Offer Memorandum as the “**Proposed 50% Amendments**” and “**Proposed 90% Amendments**”, as applicable (and together, the “**Proposed Amendments**”), to the Existing Indentures and the Existing Notes.

Pursuant to the Existing Indentures, adoption of the Proposed 50% Amendments requires the receipt of valid and unrevoked consents of holders of a majority in aggregate principal amount of the 2024 Notes then outstanding and 2025 Notes then outstanding, in each case, subject to the terms and conditions of the relevant Existing Indenture (the “**Requisite 50% Consents**”). However, should the Issuer obtain consents by Noteholders who hold at least 90% of the aggregate principal amount of the Existing Notes then outstanding on or prior to the Early Consent Deadline (“**Requisite 90% Consents**”), the Issuer will instead proceed to execute the Proposed 90% Amendments. Should the Issuer obtain the Requisite 90% Consents on or prior to the Early Consent Deadline, the Issuer will not effect the Proposed 50% Amendments.

The Proposed Amendments constitute a single proposal and a Participating Holder must consent to the Proposed Amendments related to the relevant Existing Notes it holds as an entirety and may not consent selectively with respect to certain Proposed Amendments. The summary of the terms of the New Notes and the Proposed Amendments below is qualified in its entirety by reference to the forms of Supplemental Indentures (which are attached as Annex B to the Exchange Offer Memorandum).

Proposed 50% Amendments

Should the Proposed 50% Amendments be adopted, they will (i) waive any defaults or events of defaults under the Existing Indentures arising in connection with the commencement and/or occurrence of any Conciliation Proceedings or Safeguard Proceedings (including any Chapter 15 Filing made in connection with the Safeguard Proceedings) in order to consummate the Transactions, and (ii) waive the requirements under the Asset Sales covenant to apply the proceeds from the Madison 2 Transaction as required under the Existing Indentures, in each case until the earlier of (a) July 31, 2024 or (b) the closing date of the Safeguard Proceedings. The entry into force of the Proposed 50% Amendments is not conditional upon any of the Proposed 90% Amendments being effected.

Proposed 90% Amendments

Should the Exchange Offer successfully complete and the Proposed 90% Amendments are adopted, they will (i) remove all or substantially all of the restrictive covenants, certain events of default and other obligations under the Existing Indentures and, among other amendments, the Existing Notes will no longer have the benefit of any guarantees, (ii) expressly permit any payments pursuant to, and as set out, in the Exchange Offer Memorandum, (iii) amend the Existing Indentures to permit the Issuer to direct the transfer of the Existing Notes that remain outstanding, in whole or in part, without consideration, in any manner as notified by the Issuer (and without prejudice to any power of the Issuer to instruct for cancellation) and (iv) reduce the outstanding principal amount of, and interest rate on, the Existing Notes to zero, and such Existing Notes will be canceled, and any accrued and unpaid interest before the Settlement Date will also be canceled. The Issuer also intends to apply to delist the Existing Notes from the GEM Stock Exchange as soon as practicable following the Settlement Date and the Issuer does not intend to list the Existing Notes on another stock exchange. The entry into force of the Proposed 90% Amendments is not conditional upon any of the Proposed 50% Amendments being effected.

TRADING UPDATE

In conjunction with the Exchange Offer and Consent Solicitation, the Issuer provided creditors and investors with the following update on recent trading:

Based on preliminary results derived from unaudited management monthly accounts and other information currently available, we estimate that the Group expects net sales (excluding the United States) for the year ended December 31, 2023 to reach approximately €2 billion, with Recurring EBITDA in the fourth quarter of 2023 higher than the comparable period of 2022 and slightly below Recurring EBITDA for the third quarter of 2023. The Group expects cash flow from operations (CFFO) to remain negative for full-year 2023.

The preliminary results and estimates presented above are derived from internal management accounts, are the responsibility of management and are subject to our financial closing procedures. These procedures have not been completed. This financial information has not been audited, reviewed or compiled nor have any agreed upon procedures been applied by the Issuer's statutory auditors or any other audit firm and no opinion nor any other form of assurance is expressed with respect thereto. The foregoing preliminary financial information is inherently subject to material modification during the preparation of the consolidated financial statements as of and for the financial year ending December 31, 2023. While management believes the foregoing financial information to be reasonable, actual results could vary materially and you should therefore not place undue reliance on such financial information. The presented preliminary financial information is not representative of any six-month or twelve-month period results of operations and should not be regarded as an indication, forecast or representation by the Issuer or any other person regarding future financial performance for the financial year ending December 31, 2023. The results of operations for prior years or interim periods are not necessarily indicative of results to be expected for the full year or any future period.

Additional Information

The full details, including terms and conditions, of the Exchange Offer and Consent Solicitation are provided in the Exchange Offer Memorandum.

The Exchange Offer Memorandum will continue to be made available to all Eligible Holders through the Exchange and Tabulation Agent:

Kroll Issuer Services Limited

Address: The Shard, 32 London Bridge Street, London SE1 9SG, United Kingdom

Email: atalian@is.kroll.com

Telephone: +44 20 7704 0880

Website: <https://deals.is.kroll.com/atalian>

Attention: Thomas Choquet and Alessandro Zorza

If you have any questions on financial matters relating to the Exchange Offer and Consent Solicitation, you should contact:

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About Atalian

With a turnover of approximately €2 billion, more than 65,000 employees and a presence in 19 countries, Atalian is an independent European leading provider of outsourced business services. The Group has over 20,000 customers in the tertiary sector and industries. Its services are organized around several business lines: Facility Management, Cleaning, Security & Safety, Multi-Technical Maintenance & Energy Management, Hospitality.

For more information, please visit www.atalian.com.

Important notice

This document is not an offer of securities to U.S. Persons or in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons, except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.

This announcement, the Exchange Offer Memorandum and any other documents or materials relating to the Exchange Offer are not being made, and such documents and/or materials have not been approved, by an authorized person for the purposes of section 21 of the Financial Services and Markets Act 2000, as amended (the “**FSMA**”). Accordingly, such documents and/or materials are not being distributed to, and must not be passed on to, the general public in the United Kingdom. The communication of such documents and/or materials is exempt from the restriction on financial

promotions under section 21 of the FSMA on the basis that it is only directed at and may only be communicated to (1) persons who have professional experience in matters relating to investments, being “investment professionals” as defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “**Order**”); (2) persons who fall within Article 43(2) of the Order; (3) high net worth companies, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order; or (4) any other persons to whom these documents and/or materials may lawfully be communicated. Any investment or investment activity to which the Exchange Offer Memorandum relates is available only to such persons or will be engaged in only with such persons and other persons should not rely on it.

In addition, if and to the extent that this announcement is communicated in, or the offer of securities to which it relates is made in any EEA member state, this announcement and the offering of any securities described herein are only addressed to and directed at persons in that member state of the EEA who are “qualified investors” within the meaning of Regulation (EU) 2017/1129 (as amended, the “**EU Prospectus Regulation**”) (or who are other persons to whom the offer may lawfully be addressed) and must not be acted on or relied on by other persons in that member state of the EEA. The offer and sale of the Notes will be made pursuant to an exception under the EU Prospectus Regulation from the requirement to produce a prospectus for offers of securities. This announcement does not constitute a prospectus within the meaning of the EU Prospectus Regulation or an offer to the public.

If and to the extent that this announcement is communicated in, or the offer of securities to which it relates is made in the United Kingdom, this announcement and the offering of any securities described herein are only addressed to and directed at persons in the United Kingdom who are “qualified investors” within the meaning of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”) (or who are other persons to whom the offer may lawfully be addressed) and must not be acted on or relied on by other persons in the United Kingdom. The offer and sale of the Notes will be made pursuant to an exception under the UK Prospectus Regulation from the requirement to produce a prospectus for offers of securities. This announcement does not constitute a prospectus within the meaning of the UK Prospectus Regulation or an offer to the public.

The distribution of the Exchange Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession the Exchange Offer Memorandum comes are required by the Issuer and the Trustee to inform themselves about, and to observe, any such restrictions.

Forward-looking statements

This announcement may include “forward-looking statements” which involve risks and uncertainties. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms “believe”, “expect”, “may”, “assume”, “should”, “seek”, “approximately”, “intend”, “plan”, “estimate”, or “anticipate” or similar expressions and or, in each case, their negative, or other variations or comparable terminology that relate to Atalian’s strategy, plans or intentions. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Although Atalian has based these forward-looking statements on its current views and assumptions about future events, Atalian’s actual results may differ materially from those that it expected. While Atalian believes that these assumptions are reasonable, Atalian cautions that it is difficult to accurately predict the impact of known factors and that undue reliance should not be placed on these forward-looking statements which speak only as at the date hereof. The forward-looking statements included in this announcement should not be regarded as a representation by Atalian that its plans and objectives will be achieved nor as guarantees of Atalian’s future performance. In addition, even if Atalian’s future performance, results of operation, financial condition and liquidity are consistent with the forward-looking statements contained in this announcement, those results or developments may not be indicative of results or developments in subsequent periods. Atalian undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information or future events or otherwise.