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Announcement of the repurchase and cancellation of a portion of the £125,000,000 outstanding of the £250,000,000 3.50 per cent. Fixed Rate Green Notes due 2033 (Regulation S Notes ISIN XS2383508590) issued by Lendlease Europe Finance Plc (the “Notes”)

19 December 2023. Lendlease Europe Finance Plc (the “**Offeror**”) refers to the announcements dated 6 December 2023 and 14 December 2023 and the tender offer memorandum dated 6 December 2023 (the “**Tender Offer Memorandum**”) prepared by the Offeror in relation to the invitation to holders of the outstanding Notes to tender such Notes for purchase by the Offeror for cash (the “**Tender Offer**”). The Notes are listed on the Singapore Exchange Securities Trading Limited.

Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum, copies of which are (subject to distribution restrictions) available from the Tender Offer Website: <https://projects.morrowsodali.com/lendlease>.

As of 18 December 2023, the Offeror completed the partial repurchase and cancellation of the Notes in aggregate principal amount of £82,864,000 (the “**Repurchased Notes**”) representing approximately 66.29% of the total principal amount outstanding of the Notes. After cancellation of the Repurchased Notes, the outstanding aggregate principal amount of Notes is £42,136,000.

Further Information

Questions and requests for assistance in connection with the tender of Notes including requests for a copy of the Tender Offer Memorandum may be directed to the Information and Tender Agent.

INFORMATION AND TENDER AGENT

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