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8 December 2023



**FORVIA S.E. (FORMERLY FAURECIA S.E.)**

**ANNOUNCES THE RESULTS OF THE TENDER OFFER  
to purchase for cash its**

**€950,000,000 7.250 per cent. Sustainability-Linked Senior Notes due 2026 (ISIN XS2553825949) listed on the regulated market of Euronext Dublin (of which €950,000,000 are currently outstanding) (the “Notes”)**

**(the “Tender Offer”)**

*This notice (the “Notice”) must be read in conjunction with the tender offer memorandum dated 1 December 2023 (the “Tender Offer Memorandum”) which has been prepared by FORVIA S.E. (the “Offeror”) in relation to the Tender Offer. Capitalised terms used in this Notice and not otherwise defined herein shall have the meanings ascribed to them in the Tender Offer Memorandum.*

On 1 December 2023, the Offeror announced the launch of a Tender Offer in respect of the Notes. Under the terms of the Tender Offer, holders of the Notes (subject to offer restrictions) were invited to tender the Notes held by such holders for purchase by the Offeror for cash.

The Tender Offer expired at 4:00 p.m. (London time) on 7 December 2023 (the “Expiration Deadline”).

### **Final Results of the Tender Offer**

The Offeror is pleased to announce the final results of the Tender Offer as follows:

Final aggregate nominal amount of Notes accepted for purchase by the Offeror pursuant to the Tender Offer: €150,079,000

Aggregate nominal amount of Notes tendered pursuant to the Tender Offer as at the Expiration Deadline: €301,528,000  
Pro-ration factor: 48.00%

Aggregate nominal amount of Notes outstanding after the Settlement Date (as defined below): €799,921,000

### **Settlement**

The settlement date for the Tender Offer is expected to be 14 December 2023, or as soon as reasonably practicable thereafter (the “Settlement Date”), unless the Offeror amends or extends the Settlement Date at its sole discretion.

On the Settlement Date, subject to the conditions of the Tender Offer:

- holders of Notes that have been tendered and accepted for purchase pursuant to the Tender Offer, or the identified accountholders, or the relevant Clearing System on their behalf, as the case may be, must deliver to the Offeror good and marketable title to such Notes, free and clear of all liens, charges, claims, encumbrances, interests, rights of third parties and restrictions of any kind; and
- in return the relevant holder of such Notes will receive, as applicable and solely by credit to the Clearing System account in which the Notes being purchased pursuant to the Tender Offer were held, the cash to which the relevant holder of such Notes is entitled.

**Under no circumstances will interest on the Purchase Price of the Notes be paid by the Offeror by reason of any delay in the payment to holders of the Notes on the Settlement Date, other than a delay caused by a failure of the**

**Offeror to make full payment of the Purchase Price and Accrued Interest, if any, on the Settlement Date. In case of any such failure, the Offeror shall not be liable for any consequential, punitive or other similar damages.**

Notes purchased by the Offeror pursuant to the Tender Offer will be immediately cancelled and will not be re-issued or re-sold. Notes which have not been submitted and accepted for tender or have not been successfully submitted for tender and purchased pursuant to the Tender Offer will remain outstanding after the Settlement Date.

A holder of Notes who participates in the Tender Offer will not be required by the Offeror to pay any charges, costs or expenses relating thereto. However, certain charges, costs and expenses may be charged by a holder's broker, dealer, financial adviser or consultant, bank, custodian, trust company or other financial institution or nominee, and any fees, commissions or other charges, costs or expenses charged by any such person shall be borne by the relevant holder of Notes, as will any charges, costs or expenses charged to such holder by the Clearing Systems or Direct Participants (as defined in the Tender Offer Memorandum) of the Clearing Systems in connection with the receipt of the cash consideration.

## Contact Information

### THE OFFEROR

**FORVIA S.E. (formerly Faurecia S.E.)**  
23-27 avenue des Champs Pierreux  
92000 Nanterre  
France

### LEAD DEALER MANAGER

**BofA Securities Europe SA**  
51 Rue La Boétie  
75008 Paris  
France  
Attn : Liability Management Group  
By telephone: +33 1 877 01057  
By email: [DG.LM-EMEA@bofa.com](mailto:DG.LM-EMEA@bofa.com)

### DEALER MANAGERS

**BofA Securities Europe SA**  
51 Rue La Boétie  
75008 Paris  
France  
Attn : Liability Management Group  
By telephone: +33 1 877 01057  
By email: [DG.LM-EMEA@bofa.com](mailto:DG.LM-EMEA@bofa.com)

**Intesa Sanpaolo S.p.A.**  
Divisione IMI Corporate & Investment Banking  
Via Manzoni 4  
20121 Milan  
Italy  
Attn: Liability Management Group  
By telephone: +39 02 7261 6502  
By e-mail: [IMI-liability.management@intesasanpaolo.com](mailto:IMI-liability.management@intesasanpaolo.com)

**Mizuho Securities Europe GmbH**  
Taunustor 1  
60310 Frankfurt am Main  
Germany  
Attn: Liability Management  
By telephone: +44 20 7090 6134  
By email: [liabilitymanagement@uk.mizuho-sc.com](mailto:liabilitymanagement@uk.mizuho-sc.com)

### INFORMATION AND TENDER AGENT

**D.F. King Ltd.**  
65 Gresham Street  
London, EC2V 7NQ  
United Kingdom  
Tel: +44 (0) 20 7920 9700

Email Address: [Forvia@dfkingltd.com](mailto:Forvia@dfkingltd.com)  
Tender Offer Website: <https://www.dfkingltd.com/Forvia>

None of the Lead Dealer Manager, the Dealer Managers, the Information and Tender Agent or their respective directors, officers, employees, agents, advisors or affiliates assumes any responsibility for the accuracy or completeness of the information concerning the Tender Offer contained in this Notice or in the Tender Offer Memorandum or for any failure by the Offeror to disclose events that may have occurred which may affect the accuracy of the information in this Notice or in the Tender Offer Memorandum.