

NOTICE OF RESULTS OF THE SCHEME MEETING

HCMP 1695 / 2023

IN THE HIGH COURT OF THE  
HONG KONG SPECIAL ADMINISTRATIVE REGION  
COURT OF FIRST INSTANCE  
MISCELLANEOUS PROCEEDINGS NO. 1695 OF 2023

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IN THE MATTER OF ADD HERO  
HOLDINGS LIMITED

and

IN THE MATTER OF section 670 of the  
Companies Ordinance, Chapter 622 of the  
Laws of Hong Kong

ADD HERO HOLDINGS LIMITED

Claimant

Unless otherwise defined herein, terms used in this Notice have the same meanings as in the explanatory statement dated 7 November 2023 (as supplemented by the supplement to the explanatory statement dated 24 November 2023) (the "**Explanatory Statement**"), available on the Transaction Website (<https://projects.morrowsodali.com/Aoyuan>), relating to the proposed schemes of arrangement between Add Hero Holdings Limited (the "**Company**") and the Scheme Creditors (as defined therein) under (i) section 179A of the BVI Business Companies Act, 2004 (the "**Add Hero BVI Scheme**") and (ii) sections 670, 673 and 674 of the Companies Ordinance (Cap. 622) of Hong Kong (the "**Add Hero HK Scheme**", together with the Add Hero BVI Scheme, the "**Add Hero Schemes**").

Reference is made to:

- (i) the notice of Scheme Meeting dated 7 November 2023 issued in respect of the Add Hero BVI Scheme by the Company to the Scheme Creditors to convene a meeting of Scheme Creditors (the "**Add Hero BVI Scheme Meeting**") for the purposes of considering and, if thought fit, approving the Add Hero Schemes (with or without modification, addition or condition approved or imposed by the BVI Court); and
- (ii) the notice of Scheme Meeting dated 7 November 2023 issued in respect of the Add Hero HK Scheme by the Company to the Scheme Creditors to convene a meeting of Scheme Creditors (the "**Add Hero HK Scheme Meeting**") for the purposes of considering and, if thought fit, approving the Add Hero Schemes (with or without modification, addition or condition approved or imposed by the HK Court).

The Company is pleased to announce that at the Add Hero BVI Scheme Meeting and the Add Hero HK Scheme Meeting (collectively, the "**Scheme Meeting**") convened and held at the offices of Linklaters at 11<sup>th</sup> Floor Alexandra House, Chater Road, Hong Kong ("**Linklaters Hong Kong Office**") with a live video conference linked to the offices of Harney Westwood & Riegels, LP at Craigmuir Chambers, PO Box 71, Road Town, Tortola, VG1110, British Virgin Islands ("**Harneys BVI Office**"), which commenced at 9.30 p.m. Hong Kong time on 28 November 2023, the equivalent time being 9.30 a.m. British Virgin Islands time on 28 November 2023, a total of 1,241 Scheme Creditors holding Voting Scheme Claims in the aggregate amount of US\$4,179,576,714

participated in the Scheme Meeting with 1,196 Scheme Creditors holding Voting Scheme Claims in the aggregate amount of US\$3,690,843,696 voting in favour of the Add Hero Schemes (being a majority in number of the Scheme Creditors attending and voting at the Scheme Meeting either in person or by proxy and representing approximately 88.31% of the total value of the Voting Scheme Claims voted). As such, the Add Hero Schemes have been approved by the requisite majorities of the Scheme Creditors. The Add Hero Schemes will be subject to subsequent approval and sanction of the BVI Court and the HK Court.

As the next step, the Company will seek the sanction of the Add Hero Schemes by the BVI Court at a hearing (the "**Add Hero BVI Scheme Sanction Hearing**") and the HK Court at a hearing (the "**Add Hero HK Scheme Sanction Hearing**", together with the Add Hero BVI Scheme Sanction Hearing, the "**Add Hero Scheme Sanction Hearings**"). Any Scheme Creditor is entitled (but not obliged) to attend the Add Hero Scheme Sanction Hearings, through legal counsel, to support or oppose the sanction of the Add Hero Schemes and should notify the Company and its advisers in advance if it intends to do so.

The Add Hero BVI Scheme Sanction Hearing is currently listed to take place on 8 December 2023 with the timing of the hearing to be confirmed at a later date. The Add Hero HK Scheme Sanction Hearing is currently listed to take place at 10 a.m. Hong Kong time on 8 January 2024, the equivalent being 10 p.m. British Virgin Islands time on 7 January 2024.

For further information, please contact the Information Agent, the Blocked Scheme Creditor Tabulation Agent, or the Company's financial adviser or legal adviser (as applicable), in each case, using the contact details below:

**Information Agent**

**Morrow Sodali Limited**

Address:

In Hong Kong: 29/F, No. 28 Stanley Street, Central, Hong Kong

In London: 103 Wigmore Street, W1U 1QS, London, United Kingdom

Phone: Hong Kong: +852 2319 4130 / London: +44 20 4513 6933

Transaction Website: <https://projects.morrowsodali.com/Aoyuan>

Email: [aoyuan@investor.morrowsodali.com](mailto:aoyuan@investor.morrowsodali.com)

**Blocked Scheme Creditor Tabulation Agent**

**Madison Pacific Corporate Services Ltd.**

Address: 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong SAR

Phone: + 852 2599 9500

Email: [Aoyuan@madisonpacific.com](mailto:Aoyuan@madisonpacific.com)

**Financial Adviser to the Company**

**KPMG**

Address: 8th Floor, Prince's Building, 10 Chater Road, Central, Hong Kong

Phone: +852 2522 6022

Email: [aoyuan.restructuring@kpmg.com](mailto:aoyuan.restructuring@kpmg.com)

**Legal Adviser to the Company**

**Linklaters**

Address:

In Hong Kong: 11th Floor, Alexandra House, Chater Road, Hong Kong

In Singapore: 1 George St, Singapore, 049145

Phone: Hong Kong: +852 2842 4888 / Singapore: +65 6692 5700

Email: [dlao Yuanlinklaters@linklaters.com](mailto:dlao Yuanlinklaters@linklaters.com)

**BVI Legal Adviser to the Company****Harney Westwood & Riegels**

Address:

In BVI: Craigmuir Chambers, PO Box 71, Road Town, Tortola, VG1110, BVI

In Hong Kong: 3501, The Center, 99 Queen's Road, Central, Hong Kong

Phone: BVI: +1 284 494 2233 / Hong Kong: +852 5806 7800

**Harney Westwood & Riegels**

Address: 3501, The Center, 99 Queen's Road Central, Hong Kong

Phone: +852 5806 7800

Email: [Projectgarden@harneys.com](mailto:Projectgarden@harneys.com)

**ADD HERO HOLDINGS LIMITED**

Dated: 29 November 2023