

**NOTICE OF RESULTS OF SCHEME MEETING, NOTIFICATION OF SANCTION
HEARING ON 24 NOVEMBER 2023 AND NOTIFICATION OF EXPECTED SCHEME
EFFECTIVE DATE**

IN THE HIGH COURT OF JUSTICE

CR-2023-006019

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST (ChD)

IN THE MATTER OF LECTA PAPER UK LIMITED

and

IN THE MATTER OF THE COMPANIES ACT 2006

We refer to the scheme of arrangement proposed in respect of Lecta Paper UK Limited (the “**Company**”) pursuant to Part 26 of the Companies Act 2006 (the “**Scheme**”) and to the explanatory statement in relation to the Scheme dated 2 November 2023 (the “**Explanatory Statement**”).

Capitalised terms used but not otherwise defined in this notice shall have the meaning given to them in the Explanatory Statement.

On 20 November 2023, the Scheme Meeting of the Company was held on a hybrid basis physically at the offices of Linklaters LLP (“**Linklaters**”), One Silk Street, London, EC2Y 8HQ and via video conference for Scheme Creditors and their proxies that were unable to attend the physical meeting. Ben Crosse, a partner at Linklaters, legal advisers to the Company, was the chairperson of the Scheme Meeting.

We are pleased to announce that 93.14 per cent. in number and 99.83 per cent. by value of those Scheme Creditors present and voting (either in person or by proxy) at the Scheme Meeting voted in favour of the Scheme and that the Scheme was therefore approved by the required majority of the Scheme Creditors at the Scheme Meeting.

A copy of the Scheme approved by the Scheme Creditors at the Scheme Meeting has been made available to Scheme Creditors via the Scheme Website at <https://deals.is.kroll.com/lectaltd>.

The Company will now apply to the Court to sanction the Scheme in the form approved by Scheme Creditors at the Scheme Meeting. The application will be heard by the Court at the “**Sanction Hearing**”. Please be advised that the Sanction Hearing has been fixed to take place on 24 November 2023 before a Judge of the High Court of Justice in England and Wales at 7 Rolls Building, Fetter Lane, London EC4A 1NL. The time of the listing will be shown by the Court lists issued on 23 November 2023.

The Sanction Hearing is the hearing referred to as the “Scheme Sanction Hearing” on page ii of the Explanatory Statement, in the Expected Timetable of Principal Events, in Part 4 (on pages 33 and 38 of the Explanatory Statement) and in Appendix A1 and Appendix A2 of the Explanatory Statement.

Scheme Creditors have the right, but are not required, to attend the Sanction Hearing either themselves or through counsel and to make representations at the Sanction Hearing.

If the Court sanctions the Scheme, it is currently expected that, subject to the satisfaction of certain other conditions, the Scheme Effective Date will occur on 29 November 2023. The Company will update you if this expectation changes.

If you have any comments, questions or objections in relation to the Scheme Meeting or the Sanction Hearing, or have any other issues which you consider should be raised with the Court at the Sanction Hearing, please contact Linklaters by any of the following methods as soon as possible:

- (i) by post, marked for the attention of Ben Crosse and Juliana Leite de Barros, to Linklaters, One Silk Street, London, EC2Y 8HQ or by fax, marked for the attention of Ben Crosse and Juliana Leite de Barros, to +44 (0)207 456 2222; or
- (ii) by email, marked for the attention of Ben Crosse and Juliana Leite de Barros, to dllinklatersprojectblue2023@linklaters.com; or
- (iii) by telephone, requesting Ben Crosse or Juliana Leite de Barros, on +44 (0)207 456 2000.

Linklaters LLP
One Silk Street
London EC2Y 8HQ

Solicitors for Lecta Paper UK Limited

Dated 20 November 2023