

REFINANCING CONDITIONS SATISFACTION TIME

IN THE HIGH COURT OF JUSTICE

Claim No: CR-2023-006019

**BUSINESS AND PROPERTY COURTS
OF ENGLAND AND WALES**

**INSOLVENCY AND COMPANIES LIST
(CHD)**

IN THE MATTER OF LECTA PAPER UK LIMITED

(the "**Company**")

- and -

IN THE MATTER OF THE COMPANIES ACT 2006

We refer to the scheme of arrangement proposed by the Company under Part 26 of the Companies Act 2006 (the "**Scheme**") as sanctioned by Sir Alastair Norris, sitting in the High Court of Justice of England and Wales, on 24 November 2023.

Capitalised terms used but not defined herein shall have the meanings given to them in the Scheme.

Pursuant to clause 5.3.1 of the Scheme, the Company hereby confirms to the Scheme Creditors (through the Information Agent) that each of the Refinancing Conditions (as defined in the Scheme) have been satisfied or waived in accordance with clause 8.11 of the Scheme.

Linklaters LLP
One Silk Street
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Solicitors for the Company
Dated 4 December 2023