

[Notice to Euroshelf bondholders]

This notice is important and requires your immediate attention. If you have any doubt about the impact of this notice or any action you should take, you should consult your appropriately authorised financial adviser.

**OESTERREICHISCHE KONTROLLBANK AKTIENGESELLSCHAFT**  
(LEI: 52990000VRLMF858L016)  
(the "Issuer")

| Issue  | Issue Date | Termination Date | Interest Rate | Nominal |                   | ISIN         |
|--|------------|------------------|---------------|---------|-------------------|--------------|
| USD 100.000.000 0.40% Guaranteed Notes (registered bond) | 18.03.2021 | 18.03.2024       | 0,40000 %     | USD     | 100.000.000,00    | XS2320544179 |
| NOK 2.500.000.000 1.824% Guaranteed Notes                | 22.05.2019 | 22.05.2024       | 1,82400 %     | NOK     | 2.500.000.000,00  | XS1999902098 |
| HUF 16.000.000.000 1.6% Guaranteed Notes                 | 08.06.2018 | 08.06.2024       | 1,60000 %     | HUF     | 16.000.000.000,00 | XS1833150649 |
| EUR 1.500.000.000 0.25% Guaranteed Notes                 | 26.09.2017 | 26.09.2024       | 0,25000 %     | EUR     | 1.500.000.000,00  | XS1689595830 |
| GBP 1.000.000.000 0.50% Guaranteed Notes                 | 15.06.2021 | 15.12.2025       | 0,50000 %     | GBP     | 1.000.000.000,00  | XS2353367589 |
| NOK 1.000.000.000 1.337% Guaranteed Notes                | 30.03.2021 | 30.03.2026       | 1,33700 %     | NOK     | 1.000.000.000,00  | XS2325618077 |
| EUR 500.000.000 0.00% Guaranteed Notes "SUBO"            | 08.10.2019 | 08.10.2026       | 0,00000 %     | EUR     | 500.000.000,00    | XS2062986422 |
| SEK 1.000.000.000 1.37% Guaranteed Notes                 | 13.11.2018 | 13.11.2028       | 1,37000 %     | SEK     | 1.000.000.000,00  | XS1908263335 |
| GBP 150.000.000 5.75% Guaranteed Notes                   | 21.10.1999 | 07.12.2028       | 5,75000 %     | GBP     | 150.000.000,00    | XS0103369020 |

(together, the "Notes", and the holders thereof, the "Noteholders") of the Issuer presently outstanding and issued prior to 1 February 2022.

THE ISSUER HEREBY GIVES NOTICE to the Noteholders that from 1 January 2024:

- a) Trusec Limited will cease to act as the Issuer's agent for service of process;
- b) no process may be served by being delivered to Trusec Limited; and
- c) any reference to Trusec Limited at 2 Lambs Passage, London EC1Y 8BB in the conditions of the Notes or the trust deed or in any other document relating to the Notes should be read as a reference to London Central Services at 4, Old Park Lane, London W1K 1QW.

This notice is given by

**OESTERREICHISCHE KONTROLLBANK AKTIENGESELLSCHAFT**

Dated: 12 October 2023

Nothing in this notice constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to purchase or sell any security in any jurisdiction. The distribution of this notice in certain jurisdictions may be restricted by law, and persons into whose possession this notice comes are requested to inform themselves about, and to observe, any such restrictions.