

**This notice is important and requires your immediate attention. If you have any doubt about the impact of this notice or any action you should take, you should consult your appropriately authorised financial adviser.**

**OESTERREICHISCHE KONTROLLBANK AKTIENGESELLSCHAFT**  
(LEI: 52990000VRLMF858L016)  
(the "Issuer")

Issue	Issue Date	Termination Date	Interest Rate	Nominal	ISIN
USD 100.000.000 0.40% Guaranteed Notes (registered bond)	18.03.2021	18.03.2024	0,40000 %	USD 100.000.000,00	XS2320544179
NOK 2.500.000.000 1.824% Guaranteed Notes	22.05.2019	22.05.2024	1,82400 %	NOK 2.500.000.000,00	XS1999902098
HUF 16.000.000.000 1.6% Guaranteed Notes	08.06.2018	08.06.2024	1,60000 %	HUF 16.000.000.000,00	XS1833150649
EUR 1.500.000.000 0.25% Guaranteed Notes	26.09.2017	26.09.2024	0,25000 %	EUR 1.500.000.000,00	XS1689595830
GBP 1.000.000.000 0.50% Guaranteed Notes	15.06.2021	15.12.2025	0,50000 %	GBP 1.000.000.000,00	XS2353367589
NOK 1.000.000.000 1.337% Guaranteed Notes	30.03.2021	30.03.2026	1,33700 %	NOK 1.000.000.000,00	XS2325618077
EUR 500.000.000 0.00% Guaranteed Notes "SUBO"	08.10.2019	08.10.2026	0,00000 %	EUR 500.000.000,00	XS2062986422
SEK 1.000.000.000 1.37% Guaranteed Notes	13.11.2018	13.11.2028	1,37000 %	SEK 1.000.000.000,00	XS1908263335
GBP 150.000.000 5.75% Guaranteed Notes	21.10.1999	07.12.2028	5,75000 %	GBP 150.000.000,00	XS0103369020

(together, the "Notes", and the holders thereof, the "Noteholders") of the Issuer presently outstanding and issued prior to 1 February 2022.

THE ISSUER HEREBY GIVES NOTICE to the Noteholders that from 1 January 2024:

- a) Trusec Limited will cease to act as the Issuer's agent for service of process;
- b) no process may be served by being delivered to Trusec Limited; and
- c) any reference to Trusec Limited at 2 Lambs Passage, London EC1Y 8BB in the conditions of the Notes or the trust deed or in any other document relating to the Notes should be read as a reference to London Central Services at 4, Old Park Lane, London W1K 1QW.

This notice is given by

**OESTERREICHISCHE KONTROLLBANK AKTIENGESELLSCHAFT**

Dated: 12 October 2023

**Nothing in this notice constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to purchase or sell any security in any jurisdiction. The distribution of this notice in certain jurisdictions may be restricted by law, and persons into whose possession this notice comes are requested to inform themselves about, and to observe, any such restrictions.**