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*Notice to Hong Kong investors: Each of the Issuer and the Guarantor confirms that the Consent Solicitation is intended for participation and the Securities are intended for purchase by professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the "**Professional Investors**") only and that the Securities are listed on the Hong Kong Stock Exchange on that basis. Accordingly, each of the Issuer and the Guarantor confirms that the Securities are not appropriate as an investment for retail investors in Hong Kong. Investors should carefully consider the risks involved.*

# SETTLEMENT IN RESPECT OF THE CONSENT SOLICITATION AND CHANGES OF STOCK SHORT NAMES

**(Debt Stock Codes: 5309, 40254, 4427, 40320, 40007, 40174, 40321 and 5769)**

**in relation to the Securities issued by**

## Greenland Global Investment Limited

*(incorporated in the British Virgin Islands with limited liability)*

(the "**Issuer**")

**and irrevocably and unconditionally guaranteed by**

Always Innovating Greenland 创想无止境 绿地控股

## Greenland Holding Group Company Limited

*(incorporated in the PRC with limited liability)*

(the "**Guarantor**")

References are made to the announcements dated 4 September 2023 and 27 September 2023 in respect of the Securities (together, the "**Announcements**"). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as ascribed thereto in the Announcements.

**PAYMENT OF CONSENT FEES AND INELIGIBLE HOLDER PAYMENTS AND EXECUTION OF AMENDMENT DOCUMENTATION AND IMPLEMENTATION OF EXTRAORDINARY RESOLUTIONS**

The Issuer and the Guarantor are pleased to announce that (i) the Consent Fees and any Ineligible Holder Payments in respect of each Series have been paid on 29 September 2023 (the "**Amendment Effective Date**"); (ii) the Issuer, the Guarantor and the Trustee entered into the Amendment Documentation to which they are parties in respect of all Series on the Amendment Effective Date; (iii) all Extraordinary Resolutions as set out in the Consent Solicitation Memorandum have been implemented; and (iv) the Proposed Amendments and Waivers for each Series became effective upon the execution of the Amendment Documentation on the Amendment Effective Date.

**CHANGES OF STOCK SHORT NAMES**

The stock short name of each Series listed on the Stock Exchange will be amended as a result of extension of their respective maturity following the implementation of the relevant Extraordinary Resolution, with effective from 5 October 2023. Please refer to the table below for the new stock short name of each relevant Series.

| No. | Securities | Stock Code | Current Stock Short Name | New Stock Short Name with effect from 5 October 2023 |
|---|---|---|---|---|
| 1 | June 2024 Notes | 5309 | GRNL GLB N2406 | GRNL GLB N2806 |
| 2 | December 2024 Notes | 40254 | GRNL GLB N2412 | GRNL GLB N2812 |
| 3 | February 2025 Notes | 4427 | GRNL GLB N2502 | GRNL GLB N2902 |
| 4 | April 2025 Notes | 40320 | GRNL GLB N2504 | GRNL GLB N2904 |
| 5 | September 2025 Notes | 40007 | GRNL GLB N2509 | GRNL GLB N2909 |
| 6 | March 2026 Notes | 40174 | GRNL GLB N2603 | GRNL GLB N3003 |
| 7 | January 2027 Notes | 40321 | GRNL GLB N2701 | GRNL GLB N3101 |
| 8 | Bonds | 5769 | GRNL GLB B2607 | GRNL GLB B3007 |

Hong Kong, 29 September 2023

*As at the date of this announcement, the sole director of the Issuer is Mr. WU Zhengkui.*

*As at the date of this announcement, the directors of the Guarantor are Mr. ZHANG Yuliang, Ms. ZHANG Yun and Mr. GENG Jing.*