

TABULA ICAV

**35 Shelbourne Road
Dublin 2**

This document is important and requires your immediate attention. If you are in any doubt about the course of action to take in relation to this document, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.

If you have sold or transferred your shares in any of the sub-funds of Tabula ICAV which are the subject of this document, please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible.

Capitalised terms used herein shall bear the same meaning as capitalised terms used in the prospectus for Tabula ICAV (the “ICAV”) dated 30 November 2022, as may be amended or supplemented from time to time (the “Prospectus”) and the supplement for relevant sub-fund of the ICAV identified below (the “Supplement”). Copies of the Prospectus and each Supplement are available upon request during normal business hours from the registered office of the ICAV or from the local representative of the ICAV in each jurisdiction in which each sub-fund is registered for public distribution.

Please note that this notice has not been reviewed by the Central Bank of Ireland (the “Central Bank”).

26/09/2023

Re: Supplement Amendments

Dear Shareholder

The purpose of this notice is to inform you of proposed changes to the Supplements which will take effect on or around 11th October 2023 subject to the approval of the Central Bank (the “Changes”). The Changes do not affect all sub-funds of the ICAV and so Shareholders are requested to consider only the Changes applicable to the sub-fund(s) in which they are invested.

Tabula Haitong Asia ex-Japan High Yield Corp USD Bond ESG UCITS ETF

It is proposed to:

1. amend the Trade Cut-Off Time for subscriptions and redemptions in all Share Classes from 4.30 p.m. (London time) on the Business Day prior to the Dealing Day to 7.45 a.m. (London time) on the Dealing Day;
2. update the name of the Index to the Markit iBoxx MSCI ESG USD Asia ex-Japan High Yield Capped TCA Index;
3. update the anticipated tracking error figure from 0.75% to 1.50%; and
4. amend the exclusionary screens applied to the Index such that the Index excludes: (i) issuers with very serious MSCI ESG Controversies assessed across three pillars (environmental, social and governance); (ii) issuers with serious or very serious MSCI ESG Environmental Controversies; and (iii) issuers not in compliance with the UN Global Compact principles.

An open-ended umbrella Irish collective asset-management vehicle with segregated liability between sub-funds formed in Ireland under the Irish Collective Asset-Management Vehicles Act 2015.

Directors: Barry Harrington (Irish), Feargal Dempsey (Irish), Franco Mancini (Italian), Michael John Lytle (American)

Registered in Ireland. Registration No: C174472

Registered Office: as above

TA136/001/AC#47788560.1

Tabula EUR HY Bond Paris-Aligned Climate UCITS ETF

It is proposed to:

1. amend the Trade Cut-Off Time for subscriptions and redemptions in all Share Classes from 3.00 p.m. (London time) on the Business Day prior to the Dealing Day to 3.00 p.m. (London time) on the Dealing Day;
2. update the name of the Index to the iBoxx MSCI EUR High Yield Paris Aligned Capped TCA Index;
3. update the anticipated tracking error figure from 0.5% to 0.75%; and
4. amend the exclusionary screens applied to the Index such that the Index excludes: (i) issuers with very serious MSCI ESG Controversies assessed across three pillars (environmental, social and governance); (ii) issuers with serious or very serious MSCI ESG Environmental Controversies; and (iii) issuers not in compliance with the UN Global Compact principles.

Tabula USD HY Bond Paris-Aligned Climate UCITS ETF

It is proposed to:

1. amend the Trade Cut-Off Time for subscriptions and redemptions in all Share Classes from 3.00 p.m. (London time) on the Business Day prior to the Dealing Day to 3.00 p.m. (London time) on the Dealing Day; and
2. amend the exclusionary screens applied to the Index such that the Index excludes: (i) issuers with very serious MSCI ESG Controversies assessed across three pillars (environmental, social and governance); (ii) issuers with serious or very serious MSCI ESG Environmental Controversies; and (iii) issuers not in compliance with the UN Global Compact principles.

Tabula US Enhanced Inflation UCITS ETF (USD)

It is proposed to update the name of the Index and the Index Provider and to amend the Index disclaimer to reflect the rebranding of Bloomberg Barclays as Bloomberg.

Tabula Global IG Credit Curve Steepener UCITS ETF (EUR)

It is proposed to introduce the flexibility for the Fund to invest up to 10% of its net assets in other collective investment schemes.

Tabula Liquid Credit Income UCITS Fund (EUR)

It is proposed to:

1. permit the Directors to allow a subsequent subscription for Founder Share Classes (following their closure) by a Shareholder who redeemed from the Share Class; and
2. increase the Minimum Initial Subscription, Minimum Additional Subscription, Minimum Holding and Minimum Redemption Amount for all Ordinary Share Classes.

Tabula Global High Yield Credit UCITS Fund

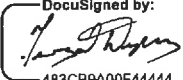
It is proposed to increase the Minimum Initial Subscription, Minimum Additional Subscription, Minimum Holding and Minimum Redemption Amount for all Share Classes.

Tabula Balanced Credit UCITS Fund

It is proposed to permit the Directors to allow a subsequent subscription for Founder Share Classes (following their closure) by a Shareholder who redeemed from the Share Class.

If you have any queries arising from this document, please call the Investment Manager on +44 203 909 4700 or contact us at ir@tabulaim.com. Shareholders should consult their own professional advisers as to the specific tax implications of the termination under the laws of the countries of their nationality, residence, domicile or incorporation.

Yours faithfully

DocuSigned by:

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Feargal Dempsey

Director
For and on behalf of
Tabula ICAV