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RiseSun 荣盛
RiseSun Real Estate Development Co., Ltd.
荣盛房地产发展股份有限公司

(incorporated with limited liability in the People's Republic of China)

**COMPLETION OF CONSENT SOLICITATION RELATING TO
9.5% SENIOR NOTES DUE 2023 (ISIN: XS2420457348; Common Code: 242045734) and
9.5% SENIOR NOTES DUE 2024 (ISIN: XS2420457421; Common Code: 242045742)**

Reference is made to the announcements of the Company dated September 17, 2023, September 25, 2023 and September 28, 2023 (collectively, the “Announcements”) in relation to the Consent Solicitation. Capitalized terms used herein and not defined shall have the same meanings ascribed to them in the Announcements.

EXECUTION OF THE SUPPLEMENTAL INDENTURES

The Company is pleased to announce that the Supplemental Indenture to each Indenture has been executed on September 29, 2023 (the “Effective Time”) by and among the Issuer, the Company and the respective Trustee, giving effect to the Proposed Amendments. From and after the Effective Time, each present and future holder of each series of the Notes will be bound by the relevant Indenture as amended and supplemented by the relevant Supplemental Indenture, whether or not such holder delivered a Consent.

The Company paid the applicable Consent Fee on September 29, 2023 to the Eligible Holders entitled to such payment in accordance with the Consent Solicitation Statement (as amended and supplemented). Each of the Supplemental Indentures has become operative upon such payment of Consent Fee.

September 29, 2023

By order of the Board
RiseSun Real Estate Development Co., Ltd.
Geng Jianming
Director

As of the date of this announcement, the directors of the Company are Mr. Geng Jianming, Mr. Zou Jiali, Mr. Wu Xiaofeng, Mr. Jing Zhonghua, Mr. Wu Qiuyun, Mr. Liu Xiaowen, Mr. Wang Li, Mr. Cheng Yumin and Mr. Jin Wenhui.