

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN: SE0017070980 – Novedo Holding AB (publ) maximum SEK 1,500,000,000 Senior Secured Callable Floating Rate Bonds 2021/2024**

Stockholm, 14 September 2023

### **Results from written procedure**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 28 August 2023, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments of the Terms and Conditions of the Bond. Furthermore, a correction of notice of Written Procedure was sent to the Bondholders on 1 September 2023. The voting period expired on 14 September 2023.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two thirds ( $66\frac{2}{3}$ ) per cent at of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the amendments to the Terms and Conditions.

The settlement date for payment of the Initial Consent Fee (as defined in the notice of Written Procedure) is expected to be paid on 10 October 2023. The payment shall be made through the CSD to such person who is registered as a Bondholder on 3 October 2023.

The amendments of the Terms and Conditions will become effective immediately after when the Agent has received evidence that the Condition (as defined in the notice of Written Procedure) has been fulfilled, and the Additional Consent Fee (as defined in the notice of Written Procedure) shall be paid no later than twenty (20) Business Days after the fulfilment of the Condition.

Yours sincerely,  
**Nordic Trustee & Agency AB (publ) as Agent**