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ReNew Power Private Limited

(incorporated in India with limited liability)

announces the settlement of the Consent Solicitation relating to all of its outstanding

5.875% Senior Secured Notes due 2027

(Rule 144A – ISIN: US75975AAA88, CUSIP: 75975A AA8, Common Code: 210749918)

(Regulation S – ISIN: USY7279WAA90, CUSIP: Y7279W AA9, Common Code: 210750126)

(the “Notes”)

August 17, 2023

ReNew Power Private Limited (the “**Issuer**”) hereby announces the settlement of its consent solicitation (the “**Consent Solicitation**”) of the Noteholders to consent to the Proposed Amendments. Copies of the announcements made by the Issuer in connection with the Notes are available on the website of the SGX-ST at www.sgx.com. Capitalized terms used in this announcement and not otherwise defined herein have the same meaning ascribed to them in the (i) consent solicitation statement dated August 1, 2023 (the “**Consent Solicitation Statement**”), and (ii) the announcement in relation to the Revised Consent Settlement Date dated August 15, 2023.

The Issuer has paid to HSBC Bank U.S.A., National Association, as paying agent (the “**Paying Agent**”), and the Paying Agent has further paid via DTC on August 16, 2023 (the “**Revised Consent Settlement Date**”), the Consent Fee to Noteholders who have properly delivered valid Consents with respect to the Notes on or before the Consent Expiration Deadline. Upon the payment of such Consent Fee, the Proposed Amendments contained in the Supplemental Indenture, which was executed on August 11, 2023, became operative, applicable and binding with respect to all Noteholders.

For further information

Further details about the transaction can be obtained from:

The Solicitation Agents

Barclays Bank PLC
1 Churchill Place

London E14 5HP
United Kingdom

Tel: +44 20 3134 8515
Email: eu.lm@barclays.com
Attention: Liability Management Group

The Hongkong and Shanghai Banking Corporation Limited
Level 17, HSBC Main Building
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Tel: +852 3941 0223 (Hong Kong) / +44 20 7992 6237 (London) / +1 212 525 5552 (New York)
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Email: liability_management@sc.com
Attention: Liability Management

Copies of the Consent Solicitation Statement and all notices are available to eligible persons upon registration on the Consent Website operated by the Information and Tabulation Agent.

The Information and Tabulation Agent

Morrow Sodali Limited

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Attention: Debt Services Team

This notice is given by:

ReNew Power Private Limited

Disclaimer

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