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**CHINA EVERGRANDE GROUP**

**中國恒大集團**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3333)**

## **INSIDE INFORMATION UPDATE ON THE OFFSHORE DEBTS RESTRUCTURING**

This announcement is made by China Evergrande Group (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 22 March 2023 (the “**Announcement**”) in relation to the terms of the proposed restructuring of its offshore debts (the “**Proposed Restructuring**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as used in the Announcement.

Since the date of the Announcement, the sales of the Group has not been as expected by the Company. Based on the Company’s current situation and consultations with its advisors and creditors, the Company considers it necessary to re-assess the terms of the Proposed Restructuring to meet the Company’s objective situation and the demand of the creditors.

Against these circumstances, the relevant scheme meetings of 25 September 2023 (in respect of Tianji and SJ) and 26 September 2023 (in respect of the Company) regarding the Proposed Restructuring will not be held. The Company will make further announcement(s) when there is an update in respect of amendment to the terms of the Proposed Restructuring.

**Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China Evergrande Group**  
**Hui Ka Yan**  
*Chairman*

Hong Kong, 22 September 2023

*As at the date of this announcement, the executive directors are Mr. Hui Ka Yan, Mr. Siu Shawn, Mr. Shi Junping, Mr. Liu Zhen and Mr. Qian Cheng, the non-executive director is Mr. Liang Senlin, and the independent non-executive directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.*