

THIS NOTICE CONTAINS INFORMATION OF INTEREST TO HOLDERS OF, AND OWNERS OF BENEFICIAL INTERESTS¹ IN, THE SUBJECT SECURITIES.

ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES ARE REQUESTED IMMEDIATELY TO RETRANSMIT THIS NOTICE TO BENEFICIAL OWNERS.

SUBJECT SECURITIES: Digicel Intermediate Holdings Limited and
Digicel International Finance Limited
13.0% Senior Cash Pay/PIK Notes due 2025 (the “Notes”)

CUSIP / ISIN Nos.²: 25381XAB9 / US25381XAB91
G2770MAB4 / USG2770MAB49

Re: Notice of Occurrence of Events of Default

To the Holders³ and Beneficial Owners of the Subject Securities:

Reference is made to the Indenture, dated as of May 22, 2020, (as supplemented, amended or otherwise modified, the “Indenture”) between Digicel Intermediate Holdings Limited and Digicel International Finance Limited as issuers (the “Issuers”), Deutsche Bank Trust Company Americas (“DBTCA”), as Trustee (acting in such capacity, the “Trustee”), and the other parties that are signatories thereto, pursuant to which the Notes were issued.

I. OCCURRENCE OF EVENTS OF DEFAULT

This notice supplements our prior notice, dated June 20, 2023, concerning the occurrence of defaults under the Indenture with respect to the Notes based on the Issuers’ failure to make interest payments that were due and payable on June 15, 2023.

Pursuant to Section 6.01(a)(i) of the Indenture, Events of Default have occurred based on the Issuers’ failure to make the interest payments due on June 15, 2023, within 30 days after such date.

II. GENERAL PROVISIONS WITH RESPECT TO THIS NOTICE

The Trustee does not take responsibility for the correctness or completeness of information in this notice or any documents referenced herein. This notice is solely for informational purposes, and you should independently confirm its accuracy.

¹ As used herein the term “Beneficial Owners” means persons whose account with DTC Participant firms reflect long positions in the Notes.

² DBTCA (as defined herein) assumes no responsibility for the selection or use of any CUSIP and ISIN number and makes no representation as to the correctness of the CUSIP and ISIN numbers listed herein.

³ Capitalized terms not defined herein shall have the same meaning ascribed to them in the Indenture.

You cannot consider this or any other notice from the Trustee to be legal, tax, financial or business advice or recommendations. You should consider consulting your own legal, tax, financial and business advisors for advice regarding this matter and the information contained herein.

Beneficial Owners may contact the Trustee through Rodney Gaughan (e-mail: rodney.gaughan@db.com) or Alan Gamza and Kent Kolbig of Moses & Singer LLP, the Trustee's counsel (e-mail: agamza@mosessinger.com; kkolbig@mosessinger.com). Please note that the Trustee may decline to respond to a particular inquiry if it determines that doing so would not be consistent with equal and full dissemination of material information to all Beneficial Owners.

Dated: July 25, 2023

DEUTSCHE BANK TRUST COMPANY AMERICAS,
as Trustee