

From: Barclays Bank PLC (as "**Issuer**")

1 Churchill Place  
London E14 5HP  
United Kingdom

To: The Securityholder(s) of the Securities

Copy: The Bank of New York Mellon (as "**Issue and Paying Agent**")

160 Queen Victoria Street  
London EC4V 4LA  
United Kingdom

4 May 2023

## **NOTICE ON ADJUSTMENT OF EXCHANGE PRICE AND EXCHANGE RATIO**

### **BARCLAYS BANK PLC**

**EUR 375,000,000 Cash Settled Exchangeable Securities due 2025, referable to Shares of Daimler AG (the "Securities")**

**Series: NX00318718 | ISIN: XS2341843006**

**under the Global Structured Securities Programme (the "Programme")**

We refer to the Pricing Supplement in respect of the Securities dated 20 January 2022 (the "**Pricing Supplement**"), which completes and amends the base terms and conditions of the Securities (the "**Base Conditions**" and, as completed and amended by the Pricing Supplement, the "**Conditions**") set out in the Offering Circular under the Programme dated 18 June 2021. Terms used but not defined herein have the meaning given to them in the Pricing Supplement.

We hereby notify the Securityholders that, as a result of the Cash Dividend of EUR 5.20 per Ordinary Share by Mercedes-Benz Group AG (formerly named as Daimler AG, the "**Company**" referred to in the Conditions) with an Ex-Date of 4 May 2023, the Exchange Price is adjusted to EUR 76.6191 (previously EUR 82.7439) in accordance with Condition 4B(a)(ii), and consequently the Exchange Ratio is adjusted to 1,305.1571 (previously 1,208.5476), all effective from the Relevant Adjustment Date of 4 May 2023.

This notice shall be governed by, and construed in accordance with, English law.

The Courts of England are to have exclusive jurisdiction to settle any disputes that may arise out of or in connection with this notice and the amendments and accordingly any legal action or proceedings arising out of or in connection with them shall be brought in such courts.

Yours faithfully

**BARCLAYS BANK PLC**