

NOTICE OF CONSENT RESULTS

Digicel Limited
Solicitation of Consents to Proposed Amendments and Waiver
to the
Indenture Governing
the
6.750% Senior Notes due 2023
CUSIP 25380QAH2 (144A) / G27649AG0 (Reg S)

Digicel Limited (the “Company”) has completed its solicitation of consents (the “Consent Solicitation”) from registered holders (“Holders”) of the Company’s 6.750% Senior Notes due 2023 (the “2023 Notes”) issued pursuant to the Indenture, dated as of March 3, 2015, among the Company, the guarantors party thereto, and Deutsche Bank Trust Company Americas, as trustee (the “Trustee”) (as amended or supplemented from time to time, the “Indenture”), for consents to the Proposed Amendments (as defined in the Consent Solicitation Statement, defined below) (the “Proposed Amendments”) and the Waiver (as defined in the Consent Solicitation Statement) (the “Waiver”) to the Indenture. The Consent Solicitation was conducted upon the terms and subject to the conditions set forth in the consent solicitation statement, dated as of April 24, 2023 (the “Consent Solicitation Statement”).

All conditions of the Consent Solicitation have been met and the Consent Solicitation expired on April 28, 2023.

May 1, 2023