

NOTICE OF CONSENT RESULTS

**Digicel Intermediate Holdings Limited
Digicel International Finance Limited**
**Solicitations of Consents to Proposed Amendments and Waiver
to the
Indenture Governing
the
8.750% Senior Notes due 2024**
(Original Issuance) CUSIP 25381VAA5 (144A) / G2763RAA4 (Reg S)
(Additional Issuance) CUSIP 25381XAA1 (144A) / G2770MAA6 (Reg S)
**and the
13.0% Senior Cash Pay/PIK Notes due 2025**
CUSIP 25381XAB9 (144A) / G2770MAB4 (Reg S)
**and the
8.0% Subordinated Notes due 2026**
CUSIP 25381XAC7 (144A) / G2770MAC2 (Reg S)

Digicel Intermediate Holdings Limited and Digicel International Finance Limited (together the “Company”) have completed their solicitations of consents (the “Consent Solicitations”) from registered holders (“Holders”) of the Company’s (i) 8.750% Senior Notes due 2024 (the “DIFL Secured Notes”) issued pursuant to the indenture, dated as of March 15, 2019, among the Company, the guarantors party thereto, and Deutsche Bank Trust Company Americas, as trustee (as amended or supplemented from time, the “DIFL Secured Indenture”), (ii) 13.0% Senior Cash Pay/PIK Notes due 2025 (the “DIFL Unsecured Notes”) issued pursuant to the indenture, dated as of May 22, 2020, among the Company, the guarantors party thereto, and Deutsche Bank Trust Company Americas, as trustee (as amended or supplemented from time, the “DIFL Unsecured Indenture”) and (iii) 8.0% Subordinated Notes due 2026 (the “DIFL Subordinated Notes” and together with the DIFL Secured Notes and the DIFL Unsecured Notes, the “DIFL Notes”) issued pursuant to the indenture, dated as of May 22, 2020, among the Company, the guarantors party thereto, and Deutsche Bank Trust Company Americas, as trustee (as amended or supplemented from time, the “DIFL Subordinated Indenture” and together with the DIFL Secured Indenture and the DIFL Unsecured Indenture, the “Indentures” and each an “Indenture”) for consents to the Proposed Amendments (as defined in the Consent Solicitation Statement, defined below) (the “Proposed Amendments”) with respect to the DIFL Secured Indenture and the DIFL Unsecured Indenture and the Waiver (as defined in the Consent Solicitation Statement) (the “Waiver”) with respect to each Indenture. The Consent Solicitations were conducted upon the terms and subject to the conditions set forth in the consent solicitation statement, dated as of April 26, 2023 (the “Consent Solicitation Statement”).

All conditions of the Consent Solicitations have been met and the Consent Solicitations expired on May 1, 2023.

May 2, 2023