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**The distribution of the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Holders of Notes and any other person into whose possession the Tender Offer Memorandum comes are required by the Company and the Dealer Manager to inform themselves about, and to observe, any such restrictions.**

**ANNOUNCEMENT OF THE EXPIRY OF THE TENDER OFFER  
RELATING TO THE US\$300,000,000 7.875% DEBENTURES DUE 2025 OF**



**TELEKOM MALAYSIA BERHAD**

**May 17, 2023.** Telekom Malaysia Berhad (the “**Company**”) hereby announces the expiration of its offer to purchase for cash (the “**Tender Offer**”) of an aggregate principal amount of up to US\$150,000,000 of its outstanding US\$300,000,000 7.875% Debentures due 2025, CUSIP: Y8578HAC4, ISIN: USY8578HAC44 (Regulation S) and CUSIP: 87942UAC5, ISIN: US87942UAC53 (Rule 144A) (the “**Notes**”).

Capitalized terms used but not defined herein have the meanings assigned to them in the Tender Offer Memorandum dated April 18, 2023 (as supplemented by the Company’s announcements dated May 3, 2023 and May 10, 2023), which is available on the tender website at <https://projects.morrowsodali.com/telekommalaysia>.

The Tender Offer expired at 5:00 p.m., New York time, on May 16, 2023 (the “**Expiration Time**”). An aggregate principal amount of US\$59,126,000 of the Notes was validly tendered pursuant to the Tender Offer, all of which have been accepted for purchase by the Company. The aggregate principal amount of Notes that remains outstanding as at May 17, 2023 is US\$240,874,000.

The Company has retained Deutsche Bank AG, Singapore Branch (the “**Dealer Manager**”) to act as dealer manager in connection with the Tender Offer. For additional information regarding the terms of the Tender Offer, please contact Deutsche Bank AG, Singapore Branch at +65 6423 4229 or by email at [dcm.sea@list.db.com](mailto:dcm.sea@list.db.com).

The Company has retained Morrow Sodali Limited to act as the information and tender agent for the Tender Offer (the “**Information and Tender Agent**”). Questions regarding the Tender Offer should be directed to the Information and Tender Agent at the contact details provided. Documents for the Tender Offer, including the Tender Offer Memorandum, are available at the tender website: <https://projects.morrowsodali.com/telekommalaysia> and may also be obtained by contacting the Information and Tender Agent by telephone at +44 20 4513 6933 (London) / +852 2319 4130 (Hong Kong) / +1 203 609 4910 (Stamford) or by email at [telekommalaysia@investor.morrowsodali.com](mailto:telekommalaysia@investor.morrowsodali.com).

**Holders are advised to read carefully the Tender Offer Memorandum, available on <https://projects.morrowsodali.com/telekommalaysia>, for full details of and information on the Tender Offer.**

**Cautionary Note Concerning Forward-Looking Statements**

Certain statements in this announcement are forward-looking statements within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) and Section 21E of the U.S. Securities Exchange Act of 1934, as amended. Actual results may differ materially from these statements. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “expect”, “intend”, “may”, “will”, or other words or phrases of similar import but these are not the exclusive means of identifying these statements. Although the Company believes that the expectations reflected in its forward-looking statements are reasonable, such expectations might not prove to be correct. Statements in this announcement speak only as of the date of this announcement, and the Company disclaims any responsibility to update or revise such statements whether as a result of new information, future events or otherwise.

**Disclaimer**

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire or exchange any Notes is being made pursuant to this announcement.

If any Holder is in any doubt as to the action it should take, it should seek its own legal, tax and financial advice, including as to any tax consequences, from its legal, accounting, financial and other advisers. Any Holder are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to participate in the Tender Offer. None of the Company, the Dealer Manager, the Information and Tender Agent, the Fiscal Agent or any of their respective directors, officers, employees, agents or affiliates, makes any recommendation as to whether Holders should participate in the Tender Offer.

This announcement, the Tender Offer Memorandum and any related documents do not constitute an offer to buy or the solicitation of an offer to sell securities in any circumstances or jurisdictions in which such offer or solicitation is unlawful. The securities referred to herein have not been and will not be registered under the Securities Act, or any state securities laws of the United States, and may not be offered or sold in the United States absent registration thereunder or an applicable exemption therefrom. The Company has no intent to register any securities in the United States or any other jurisdiction.

If a jurisdiction requires the Tender Offer to be made by a licensed broker or dealer, and the Dealer Manager or any of its affiliates is such a licensed broker or dealer in such jurisdiction, the Tender Offer will be deemed to be made by the Dealer Manager or its affiliates (as the case may be) on behalf of the Company in such jurisdiction.