



**Prosus N.V.**  
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12 April 2024

Re: **Bondholder Information Request**

Dear Holder,

Please let this letter serve as official authorisation to release security holdings information for:

Notes	ISIN	CUSIP	Coupon	Maturity	Currency	Amount Outstanding
5.500% Notes due 2025 (Rule 144A)	Rule 144A: US62856RAC97	Rule 144A: 62856RAC9	5.500%	21-Jul-2025	USD	224,749,000
5.500% Notes due 2025 (Regulation S)	Regulation S: USN5946FAC16	Regulation S: N5946FAC1	5.500%	21-Jul-2025	USD	
4.850% Notes due 2027 (Rule 144A)	Rule 144A: US62856RAD70	Rule 144A: 62856RAD7	4.850%	6-Jul-2027	USD	614,895,000
4.850% Notes due 2027 (Regulation S)	Regulation S: USN5946FAD98	Regulation S: N5946FAD9	4.850%	6-Jul-2027	USD	

We kindly ask you to disclose the following:

- i) your holding in principal value in each of the above Notes
- ii) whether you are a Qualified Purchaser, as defined in the US Investment Company Act of 1940
- iii) whether you are a Qualified Institutional Buyer, as defined in the US Securities Act of 1933

We are making this request in order to gain a better understanding of the composition of our bondholder base in support of our ongoing assessment of our debt financing arrangements. If appropriate, your custodian bank may respond on your behalf.

All information disclosed will be treated confidentially, is for our internal use and will not be entered into any public databases. This information should be made available to our Identification Agent:

**D.F. King Limited, an Orient Capital company**  
**65 Gresham Street**  
**London EC2V 7NQ**  
**Fax: 00 61 2 9285 1490**  
**[EResponses@orientcap.com](mailto:EResponses@orientcap.com)**

Please provide your responses to the questions set out in this letter by no later than **30 May 2024**.

Note – responding to this request will **not** result in any blocking of these securities.

As you know, speed and accuracy in the processing of these requests are of the utmost importance. Your prompt attention to this matter is greatly appreciated. If you should have any further questions, please contact [bondid@orientcap.com](mailto:bondid@orientcap.com).

Yours faithfully,

**David Tudor, Group General Counsel**  
**Prosus N.V.**  
**Symphony Offices**  
**Gustav Mahlerplein 5**  
**1082 MS Amsterdam**  
**<sup>1</sup> The Netherlands**

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