

*NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY,
IN OR INTO THE UNITED STATES*

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933. No securities may be offered or sold in the United States or for the account or benefit of U.S. persons absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. The Company does not intend to make any public offering of securities in the United States.



建業地產股份有限公司 *

Central China Real Estate Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0832)

**COMPLETION OF THE CONCURRENT CONSENT
SOLICITATION IN RELATION TO THE FOLLOWING
SECURITIES**

Description of Debt Securities	ISIN/Common Code
7.25% Senior Notes due July 2024 (the “ January 2020 Notes ”)	XS2102302200/210230220
7.25% Senior Notes due August 2024 (the “ August 2020 Notes ”)	XS2215180550/221518055
7.75% Senior Notes due 2024 (the “ November 2020 Notes ”)	XS2262030369/226203036
7.5% Senior Notes due 2025 (the “ January 2021 Notes ” and together with the January 2020 Notes, August 2020 Notes and November 2020 Notes, the “ Consent Notes ”)	XS2282587414/228258741

Reference is made to the announcements of the Company dated April 3, 2023, April 13, 2023, April 18, 2023 and April 19, 2023 (the “**Announcements**”), the Exchange Offer and Consent Solicitation Memorandum dated April 3, 2023 (the “**Exchange Offer and Consent Solicitation Memorandum**”) in relation to the Exchange Offer and Consent Solicitation and the Consent Solicitation Statement dated April 3, 2023 (the “**Consent Solicitation Statement**”) in relation to the Concurrent Consent Solicitation. Capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcements, the Exchange Offer and Consent Solicitation Memorandum and the Consent Solicitation Statement.

COMPLETION OF THE CONCURRENT CONSENT SOLICITATION

The Company is pleased to announce that it has received the Requisite Consents necessary to effect the Proposed Amendment with respect to each and every series of the Consent Notes.

Pursuant to the Consent Solicitation Statement, the Company has executed each Supplemental Indenture to the relevant Consent Notes Indentures and paid the applicable Consent Fee on April 21, 2023. As such, the Proposed Amendment has become operative.

By Order of the Board
Central China Real Estate Limited
Wu Po Sum
Chairman

Hong Kong, April 21, 2023

As of the date of this announcement, the Board comprises seven Directors, of which Mr. Wu Po Sum is executive Director, Ms. Wu Wallis (alias Li Hua), Mr. Deng Gaoqiang and Mr. Shi Song are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.

* For identification purposes only