

FOR DISTRIBUTION ONLY (A) IN THE UNITED STATES, TO QUALIFIED INSTITUTIONAL BUYERS ("QIBs") (AS DEFINED IN RULE 144A UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT")), AND (B) OUTSIDE THE UNITED STATES TO PERSONS OTHER THAN "U.S. PERSONS" (AS DEFINED IN REGULATION S OF THE SECURITIES ACT). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON LOCATED OR RESIDENT IN, ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.

NOTICE OF IMPLEMENTATION OF EXTRAORDINARY RESOLUTIONS TO APPROVE A RECTIFICATION

FURTHER INFORMATION REGARDING THE MATTERS REFERRED TO IN THIS ANNOUNCEMENT IS AVAILABLE TO ELIGIBLE HOLDERS IN THE CONSENT SOLICITATION MEMORANDUM DATED 14 FEBRUARY 2023 (THE "**CONSENT SOLICITATION MEMORANDUM**") ISSUED BY THE ISSUER, AND ELIGIBLE HOLDERS (AS DEFINED BELOW) ARE ENCOURAGED TO READ THIS ANNOUNCEMENT IN CONJUNCTION WITH THE SAME.

Canada Square Funding 2021-2 PLC

*(incorporated in England and Wales with limited liability under registered number 13387077)
(the "Issuer")*

to the holders (the "**Noteholders**") of each of the following classes of the outstanding Notes

£220,722,000 Class A Mortgage Backed Floating Rate Notes due 2058
(ISIN: XS2355523296)
(Common Code: 235552329)
(the "**Class A Notes**")

£16,979,000 Class B Mortgage Backed Floating Rate Notes due 2058
(ISIN: XS2355523452)
(Common Code: 235552345)
(the "**Class B Notes**")

£7,546,000 Class C Mortgage Backed Floating Rate Notes due 2058
(ISIN: XS2355523700)
(Common Code: 235552370)
(the "**Class C Notes**")

£4,402,000 Class D Mortgage Backed Floating Rate Notes due 2058
(ISIN: XS2355523882)
(Common Code: 235552388)
(the "**Class D Notes**")

£1,886,000 Class E Mortgage Backed Floating Rate Notes due 2058
(ISIN: XS2355523965)
(Common Code: 235552396)
(the "**Class E Notes**")

£11,319,000 Class X Mortgage Backed Floating Rate Notes due 2058
(ISIN: XS2355524005)
(Common Code: 235552400)

(the "**Class X Notes**", and together with the Class A Notes, the Class B Notes, the Class C Notes, the Class D Notes and the Class E Notes, the "**Notes**").

Capitalised terms used in this announcement and not otherwise defined herein shall have the meanings given to them in the notice of meetings delivered to the Clearing Systems on 14 February 2022 (the “**Notice of Meetings**”).

We refer you to the notice of the results of meetings dated 13 March 2023, pursuant to which you were notified of the results of separate meetings convened by the Notice of Meetings, and you were informed that the rectifications referred to in each of the Class A Extraordinary Resolution, the Class B Extraordinary Resolution, the Class C Extraordinary Resolution, the Class E Extraordinary Resolution and the Class X Extraordinary Resolution will be implemented for the Class A Notes, the Class B Notes, the Class C Notes, the Class E Notes and the Class X Notes in accordance with the Consent Solicitation Memorandum.

The Issuer is pleased to announce that such rectifications have now been implemented pursuant to a supplemental trust deed dated 16 March 2023 between the Issuer, the Note Trustee and the Security Trustee (the “**Supplemental Trust Deed**”). A copy of the fully executed Supplemental Trust Deed is available on <https://www.euroabs.com> and <https://www.secrep.eu>.

As stated in the notice of the results of meetings dated 13 March 2023, the rectifications referred to in the Class D Extraordinary Resolution will not be implemented for the Class D Notes at this time. The Issuer is considering next steps in relation to the Class D Notes.

CONTACT INFORMATION

The Issuer

Canada Square Funding 2021-2 PLC
10th Floor
5 Churchill Place
London E14 5HU

Attention: The Directors
Tel: +44 20 3855 0285
Email: csf2021-2-uk@cscgfm.com

Note Trustee

U.S. Bank Trustees Limited
125 Old Broad Street
London EC2N 1AR

Attention: Structured Finance Relationship Management
Fax: +44 207 365 2577
Email: SF.RM@usbank.com

This Notice is given by:

Canada Square Funding 2021-2 PLC

Dated 17 March 2023

DISCLAIMER: This announcement must be read in conjunction with the Notice of Meetings. If any Noteholder is in any doubt as to the action it should take, it is recommended to seek their own financial and legal advice, including in respect of any tax consequences, immediately from their stockbroker, bank manager, solicitor, accountant and/or other financial adviser authorised under the Financial Services and Markets Act 2000, as amended, (if they are in the United Kingdom) or from another appropriately authorised adviser as they deem necessary.

Nothing in this announcement constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to sell any security in any jurisdiction and participation by a Noteholder in any circumstances in which such participation is unlawful will not be accepted.

The distribution of this announcement, the Notice of Meetings and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement, the Notice of Meetings or the Consent Solicitation Memorandum comes are required by the Issuer to inform themselves about, and to observe, any such restrictions.