

**OHL Operaciones, S.A.U. announces meeting details in relation to the Consent Solicitation Memorandum dated 9 March 2023 and supplemented on 23 March 2023 in respect of its €487,266,804 Split Coupon Senior Secured Notes due 2026**

27 March 2023

**OHL Operaciones, S.A.U.** (the “**Issuer**”) announced on 23 March 2023 a supplement to the consent solicitation in respect of its €487,266,804 Split Coupon Senior Secured Notes due 2026 (of which €419,745,835.71 in principal amount remain outstanding) (ISIN: XS2356570239)/ (ISIN: XS2356571120) (the “**Notes**”) to vote in respect of the Extraordinary Resolution and thereby approve certain consents and waivers to the terms of the Intercreditor Agreement, the Conditions and the Ingesan Shares Pledges Agreement as further described in the consent solicitation memorandum dated 9 March 2023 (the “**Consent Solicitation Memorandum**”).

Following these announcements, the Issuer announces that the virtual presentation (without Q&A) for Noteholders to explain in detail the Proposal will take place at 5:00 p.m. (CET) on Tuesday 28 March 2023.

Noteholders should register via [OHLA Consent Solicitation](#) in order to attend the presentation and can obtain the presentation materials on the Company’s website at <https://media.ohla-group.com/wp-content/uploads/2023/03/27150646/Bond-Consent-Solicitation-presentacion-a-bonistas-marzo-2023-VF.pdf>.

**ADDITIONAL INFORMATION**

A complete description of the terms of the Consent Solicitation is set out in the Consent Solicitation Memorandum. The following contact details have been provided for holders of the Notes to request any information or clarifications regarding the Consent Solicitation Memorandum:

**Tabulation Agent:**

The Bank of New York Mellon SA/NV Dublin Branch  
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Madrid 27 March 2023.