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ADLER Real Estate Aktiengesellschaft
Berlin, Federal Republic of Germany

(the “Issuer”)

Announcement regarding the Noteholders’ Resolution relating to the

€ 300,000,000 3.000% Notes due 2026 (ISIN: XS1713464524)

(the “Notes”)

Berlin, 27 April 2023

Reference is made to the consent solicitation statement in relation to the Notes, published the Issuer on 2 February 2023 (the “**Consent Solicitation Statement**”). Capitalized terms used but not defined herein have the meanings assigned to them in the Consent Solicitation Statement.

The Issuer hereby announces that the conditions for implementation set out in the Consent Solicitation Statement have been satisfied. The Issuer will proceed with the implementation of the Amendment.