

ADLER Real Estate Aktiengesellschaft announces that certain amendments to its Notes have become effective

Berlin, 27 April 2023 – ADLER Real Estate Aktiengesellschaft (the “**Issuer**”) announces the satisfaction of all conditions to the consent solicitations for its outstanding

- €300,000,000 2.125% notes due 2024 (ISIN: XS1731858715) (the “**NY Notes**”) (the “**NY Notes Consent Solicitation**”); and
- €300,000,000 3.000% notes due 2026 (ISIN: XS1713464524) (the “**German Notes**”) (the “**German Notes Consent Solicitation**”).

Capitalized terms used but not defined herein have the meanings assigned to them in the applicable Consent Solicitation Statement.

NY Notes

The Issuer hereby announces the satisfaction of all Relevant Conditions to the NY Notes Consent Solicitation:

As a result of having received the Requisite Consents for the NY Notes and satisfaction of all Relevant Conditions, the Issuer and Trustee, among others, have executed the Second Supplemental Indenture, and the proposed Amendment of the NY Notes has become effective.

German Notes

The Issuer hereby announces the satisfaction of all conditions to the German Notes Consent Solicitation:

As a result of having received the Requisite Consents for the German Notes and satisfaction of all conditions, the resolutions to amend the Terms and Conditions of the German Notes will be implemented and the Amendment of the German Notes will become effective.

DISCLAIMER

This press release is for information purposes only and is not an offer to purchase or a solicitation of an offer to purchase with respect to any of the NY Notes or the German Notes. This press release is not a consent solicitation and must be read in conjunction with the applicable Consent Solicitation Statement. This press release includes forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. By their nature, the forward-looking events described in this press release may not be accurate or occur at all. Accordingly, you should not place undue reliance on these forward-looking statements, which speak only as of the date on which the statements were made.

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