



**To the Holders of  
UNIFIN FINANCIERA, S.A.B. DE C.V., SOFOM, E.N.R. ("Unifin")**

**8.875% Subordinated Perpetual Notes ("Subordinated Notes")  
Cusip #s 90470TAC2, P94461AD5<sup>1</sup>  
ISIN #s US90470TAC27, USP94461AD52**

May 9, 2024

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT MATERIALLY AFFECTS THE ECONOMIC INTERESTS OF THE BENEFICIAL OWNERS OF THE SUBJECT NOTES AND SHOULD BE CAREFULLY REVIEWED. IF APPLICABLE, ALL DEPOSITORYS, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RETRANSMITTAL TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.**

This Notice is being issued by The Bank of New York Mellon, as indenture trustee (the "Trustee") under Indenture dated as of January 29, 2018 pursuant to which the Subordinated Notes were issued.

**Concurso Mercantil**

As the Trustee previously informed the Holders, on November 3, 2022, Unifin filed a petition (the "Concurso Petition") to initiate *concurso mercantil* proceedings (the "Concurso Proceeding") in *el Juzgado Primero de Distrito en Materia de Concursos Mercantiles con residencia en la Ciudad de Mexico* (the "Concurso Court").

On January 2, 2024, Unifin, with the support and coordination of the conciliator, filed a *Convenio Concursal* ("Concurso Plan") with the Concurso Court which was approved by a majority of Unifin's creditors. On January 26, 2024 the Concurso Court issued its judgment approving the Concurso Plan and declaring the conclusion of the Concurso Proceeding, effective on January 30, 2024.

**Cancellation of Notes**

Claims with respect to the Subordinated Notes are classified as Subordinated Claims under the Concurso Plan. Pursuant to the Concurso Plan, because more senior claims will not be paid in full, holders of Subordinated Claims (including the Subordinated Notes) will not receive a distribution. The Subordinated Notes are extinguished pursuant to the terms of the Concurso Plan.

Accordingly, there will be no additional distributions or further payments with respect

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<sup>1</sup> The Cusips and ISINs appearing herein have been included solely for the convenience of the Holders. The Bank of New York Mellon assumes no responsibility for the selection or use of such number and makes no representation as to the correctness of the Cusips and ISINs listed above.

to the Subordinated Notes. The Trustee has been advised that that Unifin will be making arrangements for the cancellation of note positions through the Depository Trust Company in the U.S.

**Additional Information for Holders**

Holders should not rely on the Trustee as their sole source of information. The foregoing is not intended and should not be construed as investment, accounting, financial, legal or tax advice by or on behalf of the Trustee, or its directors, officers, agents, attorneys or employees. Each person receiving this notice is urged to carefully review it and should seek the advice of its own advisors in respect of the matters set forth herein.

If you have any questions regarding this Notice, you may contact Gary Bush, Senior Vice President, The Bank of New York Mellon, by e-mail at [gary.bush@bnymellon.com](mailto:gary.bush@bnymellon.com), or at telephone number (212) 815-2747.

The Bank of New York Mellon, as Trustee